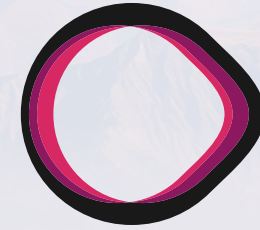




**AUSTRALIAN
ALLIANCE FOR
ENERGY
PRODUCTIVITY**



OST
Ostschweizer
Fachhochschule

Industrial Heat Pumps: Research and Market Update

A2PH Webinar: High temperature heating solutions
November 10, 2021

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Content

- **HTHP Technologies**
- **Research Update**
- **Steam Generating Heat Pumps**
- **Application Examples**

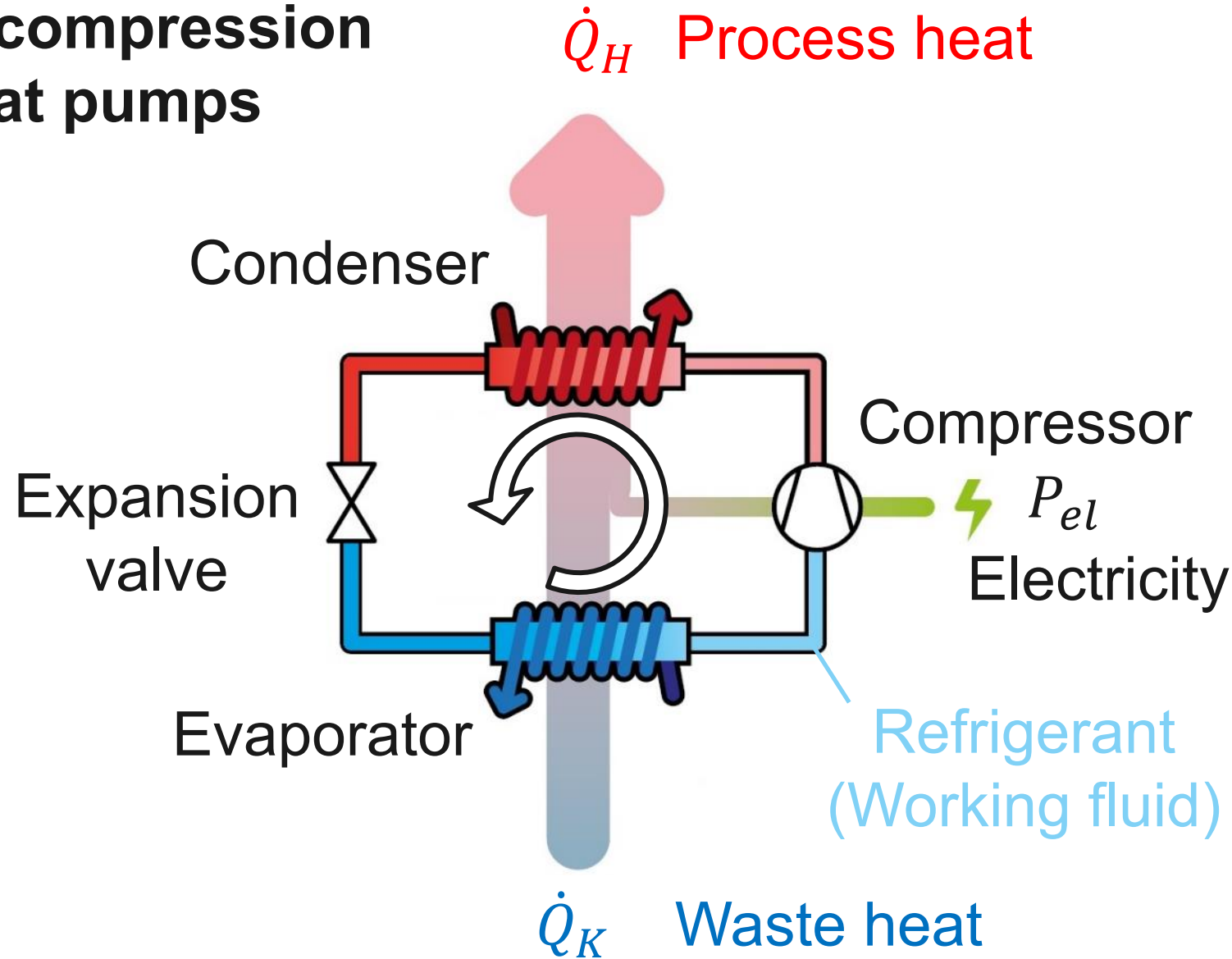


Industrial Heat Pump

Definition of IEA HPT Annex 48 project

Heat pump with **>100 kW** heating capacity
applied for industrial processes
but also
for district heating
and large residential buildings.

Focus is on vapor compression heat pumps



COP
(Coefficient of
Performance)

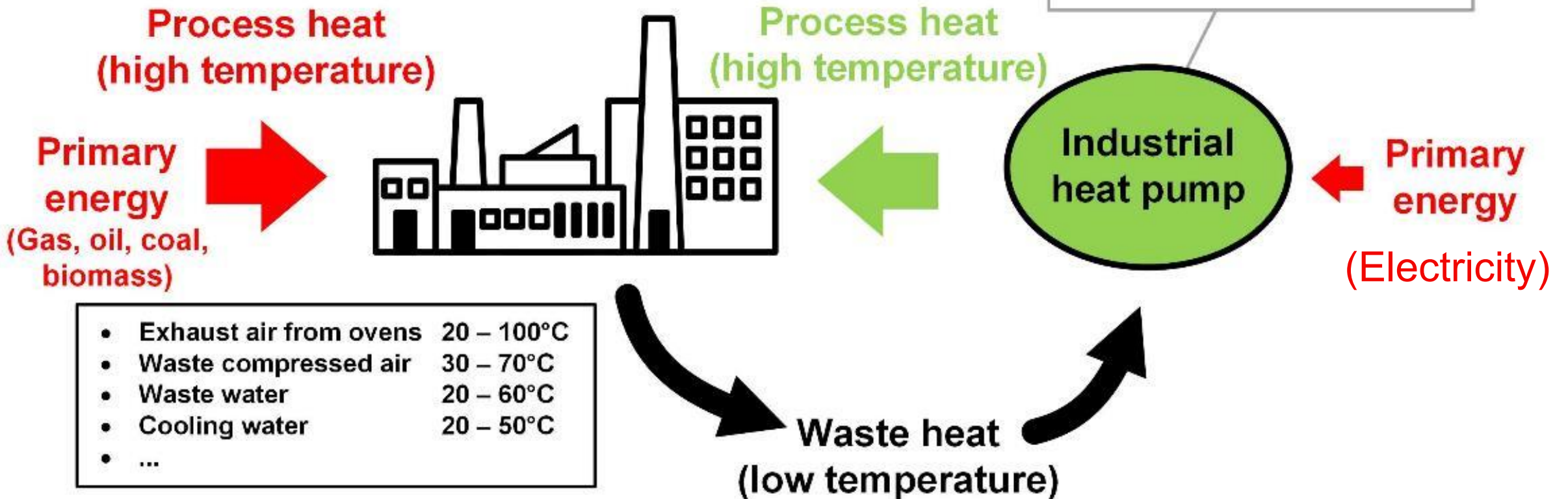
$$COP_H = \frac{\dot{Q}_H}{P_{el}}$$

Industrial Heat Pumps for Waste Heat Recovery

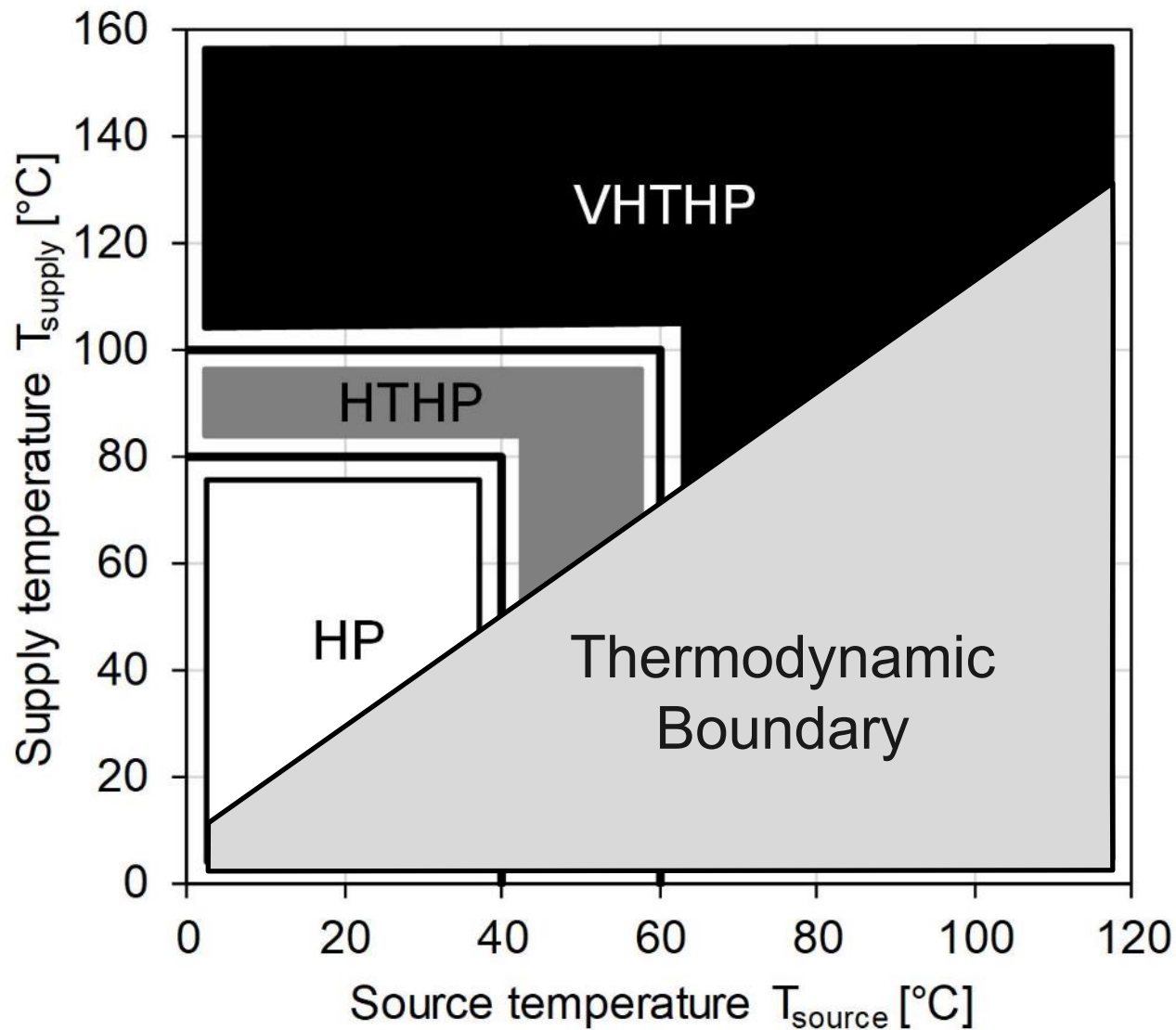
- Distillation 100 - 300°C
- Drying processes 40 - 250°C
- Evaporation 40 - 170°C
- Pasteurisation / Sterilisation 70 - 120°C
- ...

Heat pump efficiency

$$\text{COP} = \frac{\text{Useful heat}}{\text{Driving power}}$$



Temperature Ranges and Heat Pump Classification



VHTHP: Very High Temperature Heat Pump

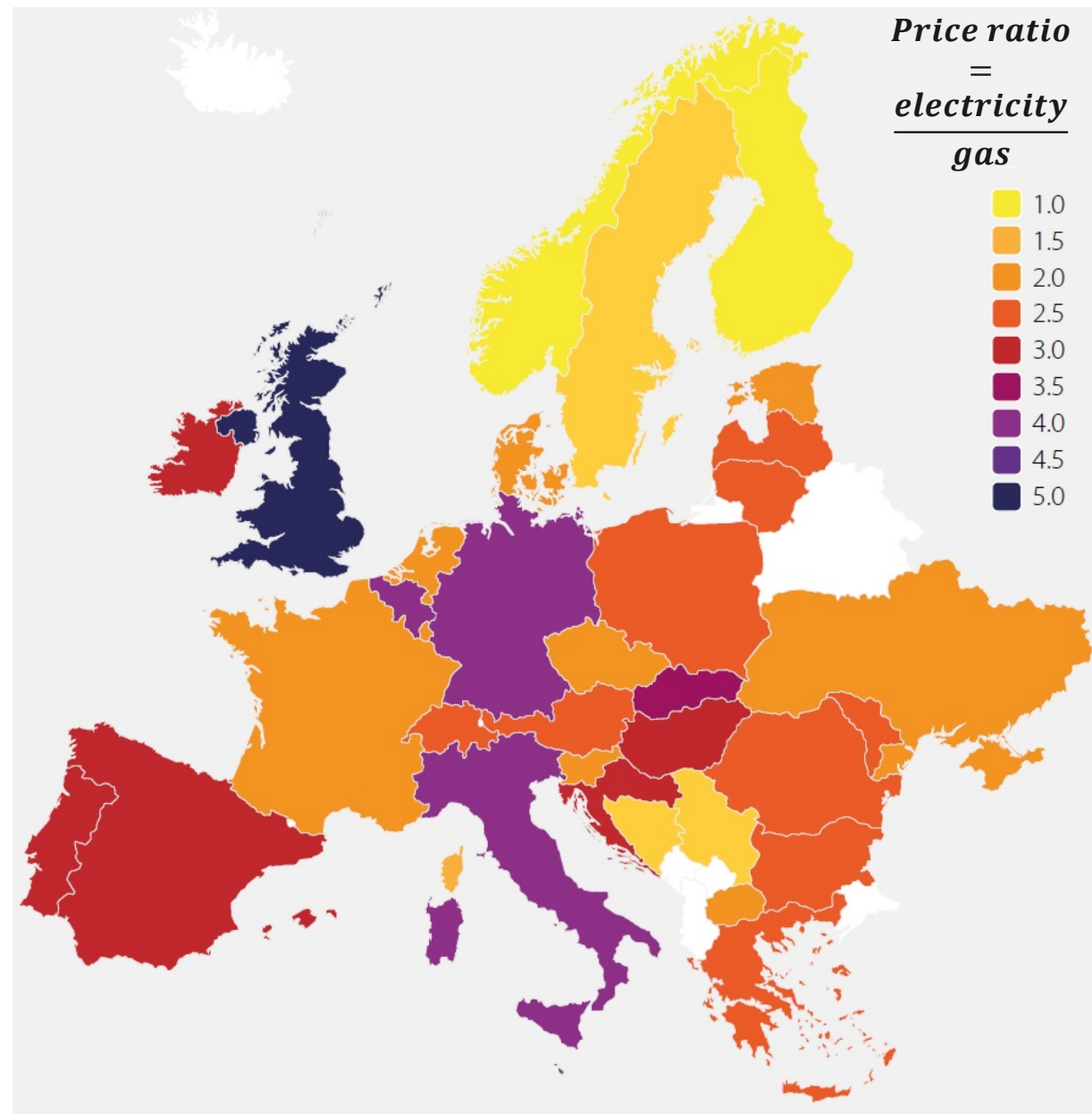
HTHP: High Temperature Heat Pump

HP: Conventional Industrial Heat Pump

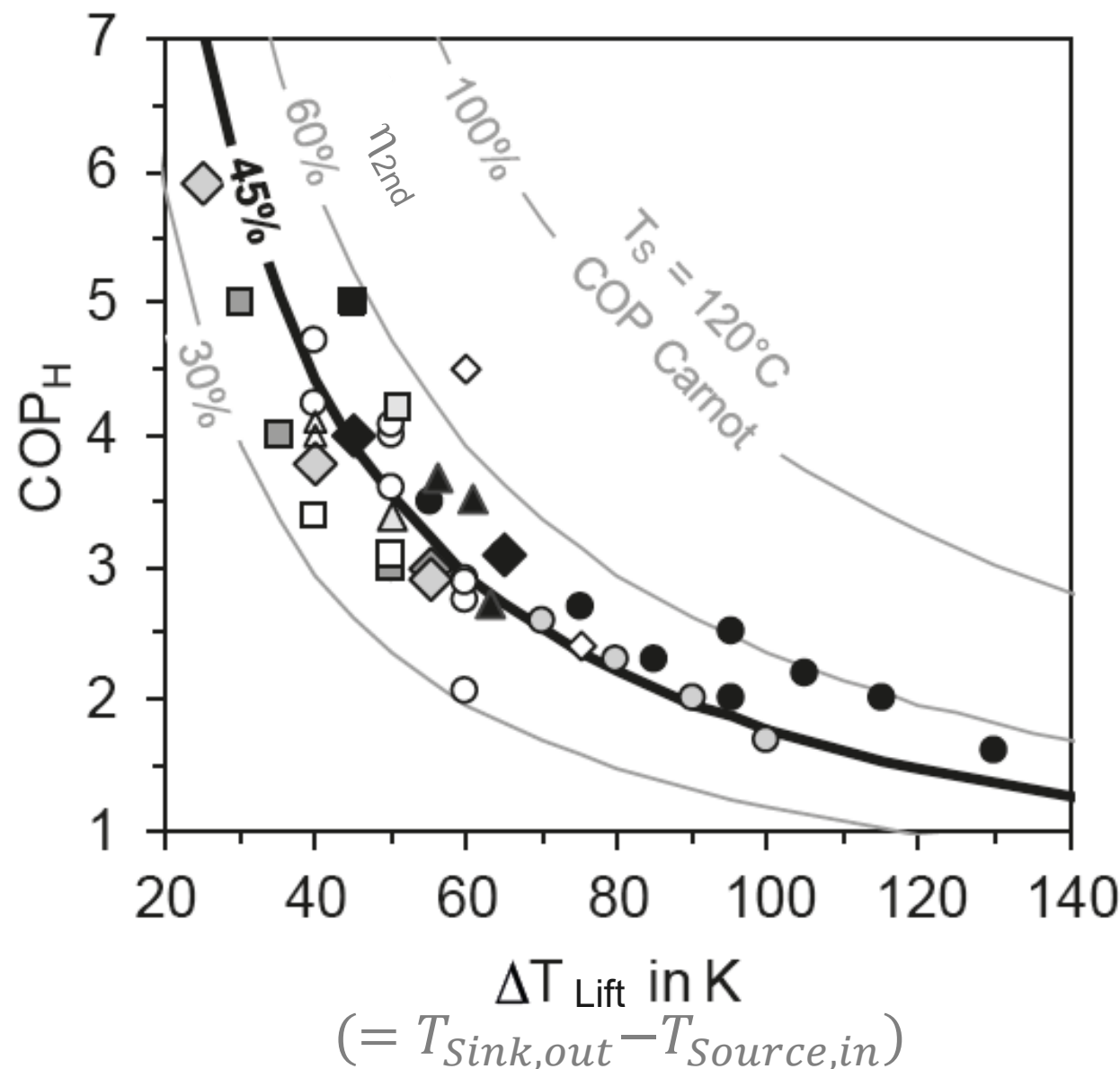
Market Attractiveness depends on Price Ratio between Electricity and Gas

- Decarbonization requires increased use of **renewable electricity**
- **Electricity is more expensive** than fossil fuel in many European countries

For small scale industrial end-users with
2 GWh/a to 20 GWh/a electricity
3 GWh/a to 28 GWh/a gas



Efficiency (COP) of Industrial Heat Pumps



COP Fit-curve
(45% 2nd Law efficiency)

$$COP_H = 68.455 \cdot \Delta T_{Lift}^{-0.76}$$

ΔT_{Lift}	COP_H
30 K	5.2
40 K	4.1
50 K	3.5
60 K	3.0
70 K	2.7
80 K	2.4

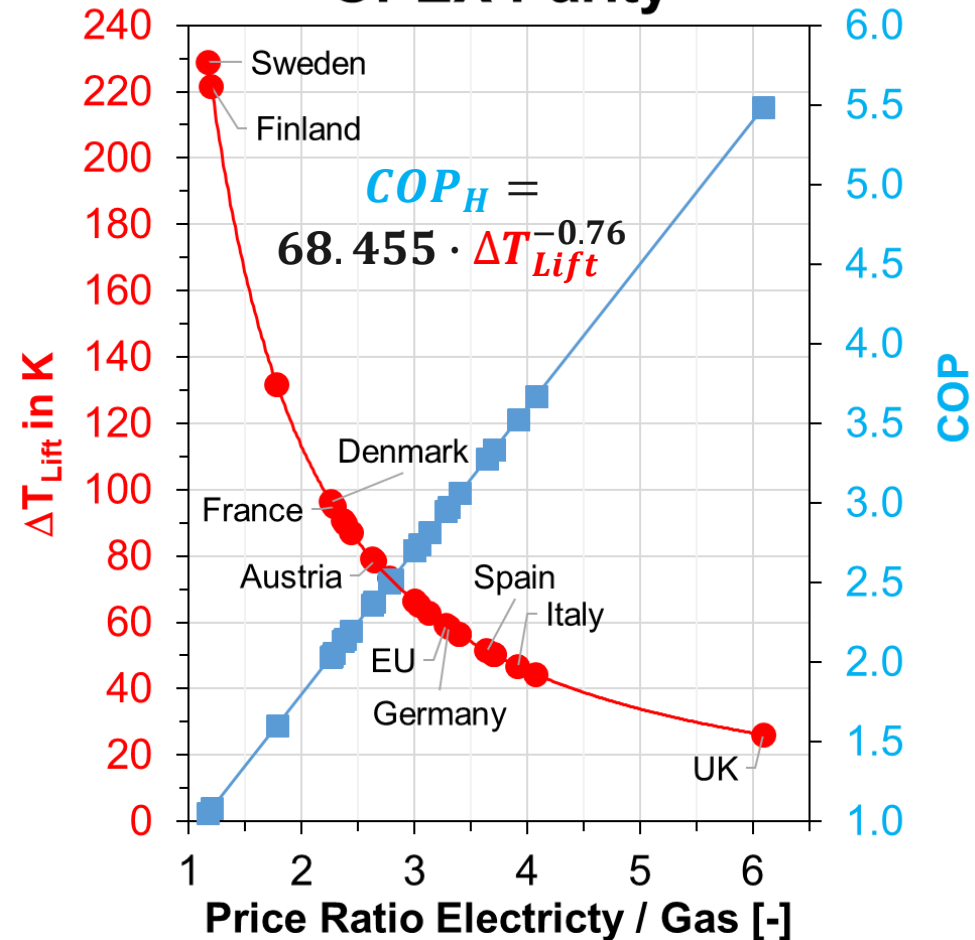
OPEX Parity COP and Temperature Lift

$$COP = \frac{Price_{Electricity}}{Price_{Gas}} \cdot \eta_{Gas\ Boiler} \cdot 90\%$$

Country	Prices without refundable			OPEX Parity	
	Gas	Electricity	Price Ratio	COP	ΔT_{Lift}
Sweden	4.1	4.8	1.17	1.1	229
Finland	4.5	5.4	1.20	1.1	222
Luxembourg	2.3	4.1	1.78	1.6	132
Lithuania	3.0	6.8	2.27	2.0	96
Denmark	3.1	7.0	2.26	2.0	96
France	2.8	6.4	2.29	2.1	95
Netherlands	2.6	6.2	2.38	2.1	90
Slovenia	2.5	6.1	2.44	2.2	87
Estonia	3.0	7.1	2.37	2.1	91
Czech Republic	2.4	6.3	2.63	2.4	79
Austria	2.8	7.4	2.64	2.4	78
Latvia	2.7	7.5	2.78	2.5	73
Hungary	2.5	7.0	2.80	2.5	73
Greece	2.5	7.5	3.00	2.7	66
Poland	2.4	7.2	3.00	2.7	66
Romania	2.3	7.0	3.04	2.7	65
Croatia	2.3	7.2	3.13	2.8	63
Belgium	2.0	6.8	3.40	3.1	56
Germany	2.6	8.6	3.31	3.0	58
Bulgaria	2.0	6.8	3.40	3.1	56
Spain	2.5	9.1	3.64	3.3	51
Portugal	2.4	8.9	3.71	3.3	50
Ireland	2.7	10.0	3.70	3.3	50
Italy	2.4	9.4	3.92	3.5	47
Slovakia	2.5	10.2	4.08	3.7	44
UK	2.1	12.8	6.10	5.5	26
EU	2.5	8.2	3.28	3.0	59

Market Attractiveness

Heat Pump vs. Gas Boiler (90% efficiency) OPEX Parity



Decarbonization of the Heat Sector in Europe

Stock of Boilers (Oil, Gas, Coal) in EU28* (Status 2015)

	25 – 100 kw	101 – 250 kw	TOTAL
EU – 28	14,7 Mio.	3,3 Mio.	18 Mio.
Germany	3.915.585	1.307.405	5.222.990
Italy	4.079.424		4.079.424
Spain	3.049.352	274.290	3.323.642
Netherlands	1.177.599	47.808	1.225.407
United Kingdom	646.492	244.231	890.723
France	404.866	375.099	779.965
Poland	186.429	533.109	719.538
Austria	396.392	114.860	511.252
Czech Republic	330.611	59.678	390.289
Belgium	129.175	223.517	352.692
Greece	180.566		180.566
Rest EU-28	291.166	115.712	406.878



*based on European Commission (2016): Mapping and analysis of current and future (2020-2030) heating / cooling fuel development (fossils/renewables)

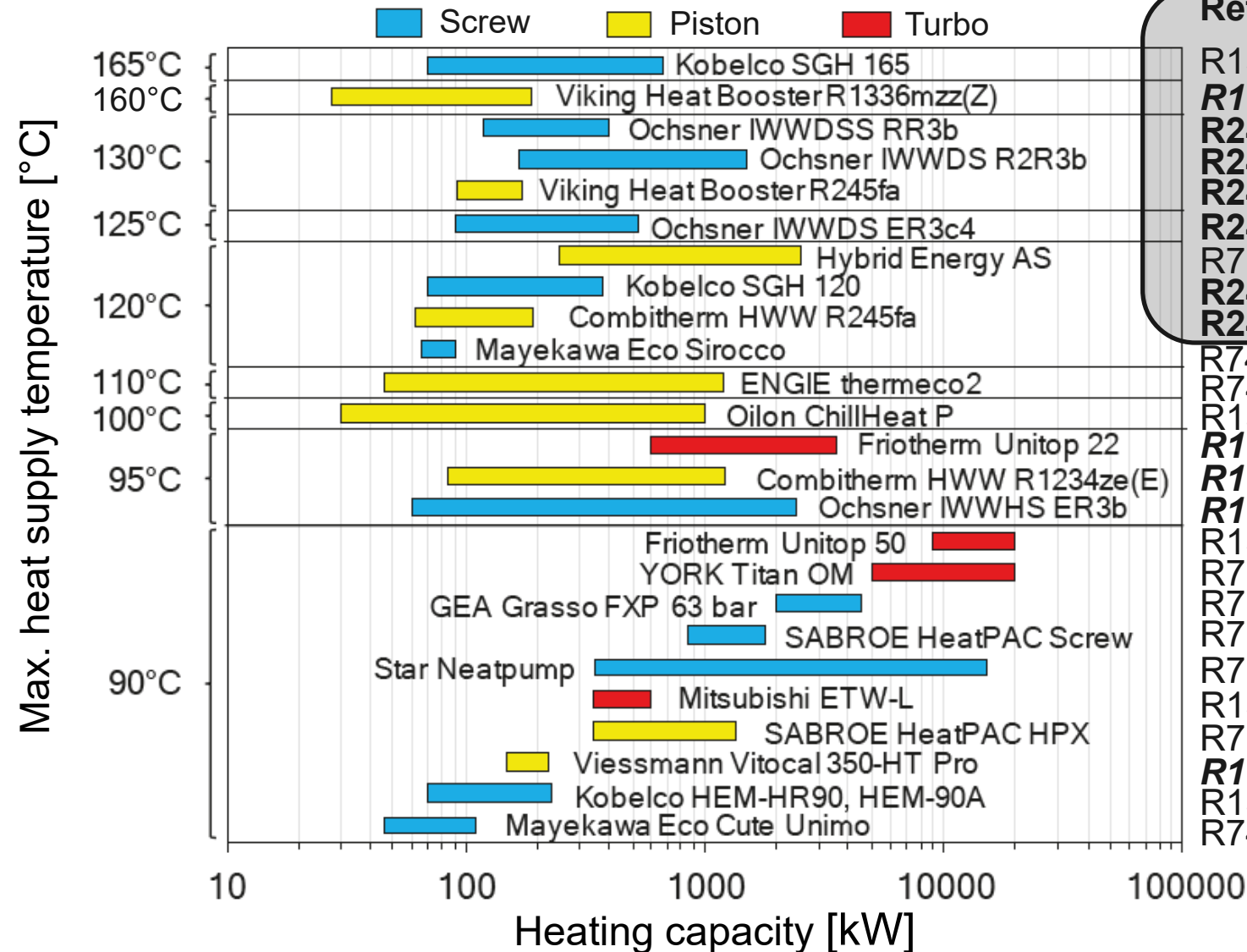
Challenges to further spread Industrial HPs into the market



1. **Low level of awareness** of the technical possibilities and economically feasible application potential among users, consultants, investors, planners, manufacturers and installers
2. **Lack of knowledge** about the integration of heat pumps into existing industrial processes (retrofit)
3. **Factory-built vs. tailor-made designs** (economies of scale)
4. **Amortization periods** longer as for gas or oil-fired boilers (price ratio electricity to gas)
5. **Competing heating technologies** (fossil, and renewable energies)
6. **Requirements of heat storage** to compensate for the time lag between demand and supply (e.g. heat pump for band load, gas boiler for heating peaks)
7. **Lack of available compressors** for high temperatures and **refrigerants** with low global warming potential (GWP) and zero ozone depletion potential (ODP)

Commercial Industrial HTHPs (Status end of 2018)

Kobelco SGH 120/165
(Steam Grow Heat Pump)



Refrigerants

R134a/R245fa

R1336mzz(Z)

R245fa

R245fa

R245fa

R245fa

R717 (NH₃)

R245fa

R245fa

R744 (CO₂)

R744 (CO₂)

R134a/R1234ze(E)

R1234ze(E)

R1234ze(E)

R1233zd(E)

R134a

R717 (NH₃)

R717 (NH₃)

R717 (NH₃)

R717 (NH₃)

R717 (NH₃)

R134a

R717 (NH₃)

R1234ze(E)

R134a/R245fa

R744 (CO₂)



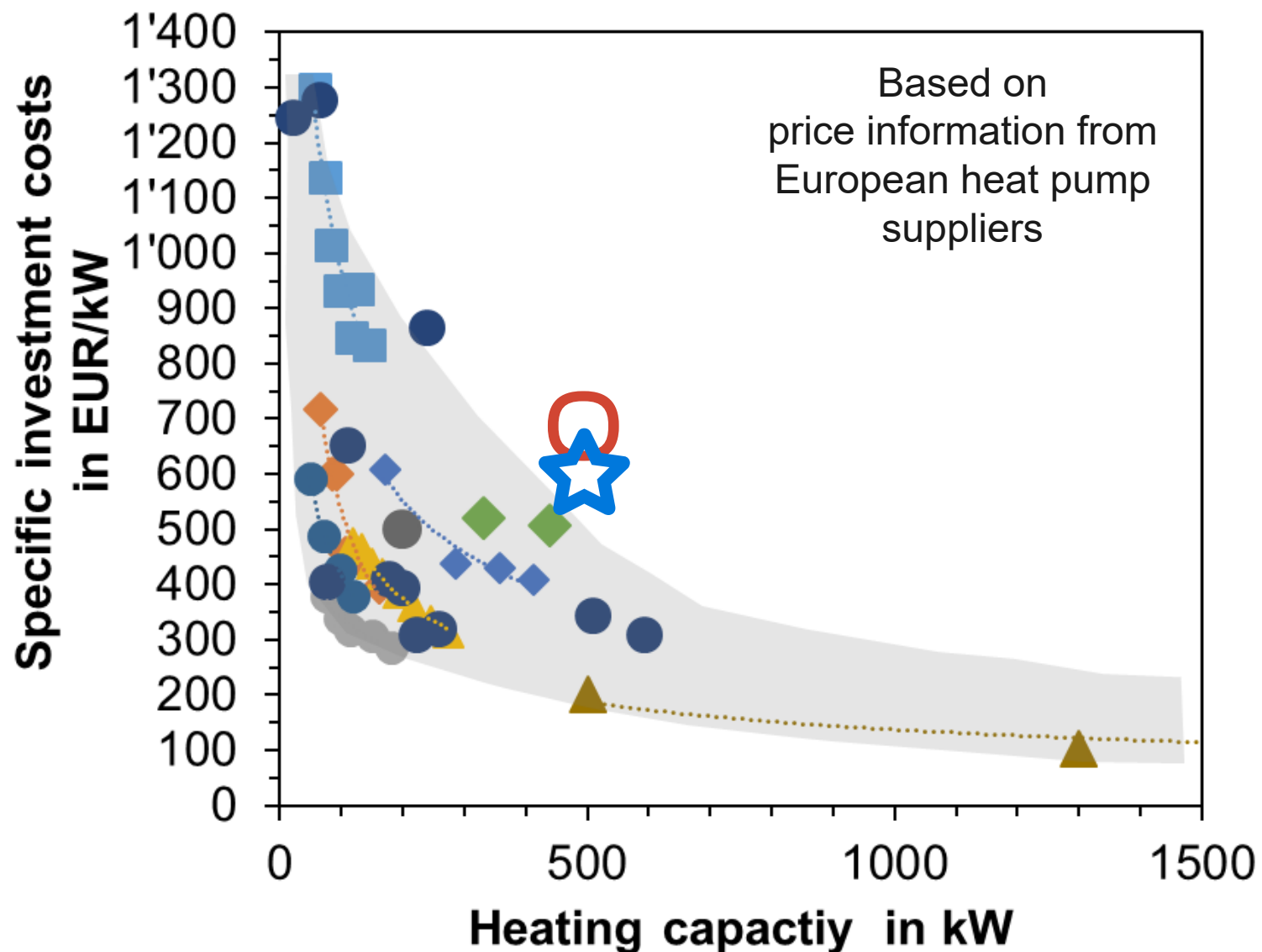
HeatBooster S4
(Viking Heat
Engines AS)
(now Heaten)



OCHSNER
ENERGIE TECHNIK



Specific investment costs per kW of heating



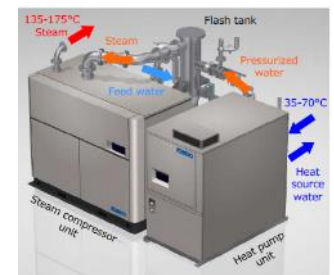
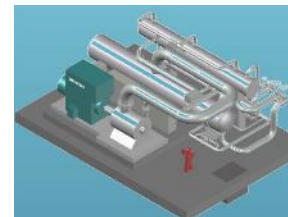
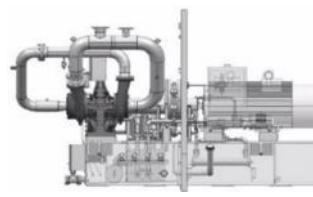
OCHSNER
ENERGIE TECHNIK
IWWDSS 630 R6R4ab
(500 kW)

KOBELCO
SGH120 (370 kW)
SGH165 (624 kW)
(sales and after-service
base in Europe)

These prices are rough values. The actual prices depend on the sales channels.

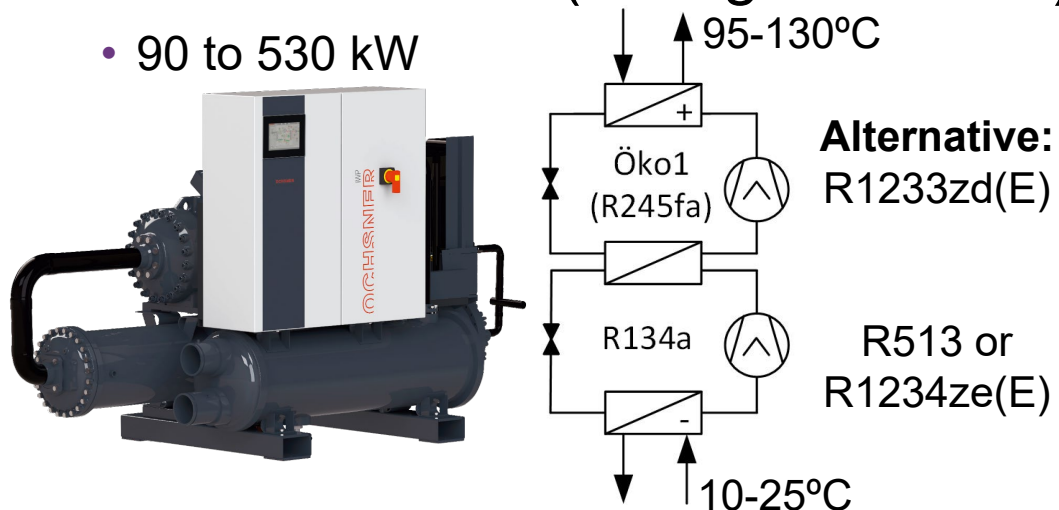
Examples of Large Scale HTHPs (>1 MW) for district heating and industrial applications

Company	Turboden (IT)	MAN Energy (CH)	Mitsubishi MHPS (DE)	Siemens (DE)	Ochsner (AT)	Kobelco (JP)
Product	LHP30 LHP150	ETES	D-GWP	Large-scale	IWWDSS R2R3b IWWHS ER3b TWIN	SGH 120/165
Refrigerant	R601 + R718 (n-Pentane + Water)	R744 (CO ₂)	R600a + R718 (Iso-Butane + Water)	HFOs	Öko (R245fa) R1233zd(E) (HFOs)	R245fa + R718
Heating capacity	2.7 MW 14.4 MW	5 to 100 MW	4.3 MW	4 to 35 MW	Up to 750 kW TWIN 2.4 MW	Up to 624 kW Cascade 2.5 MW
Max. supply temp.	115 °C	150 °C	174 °C	150 °C	130 °C	165 °C



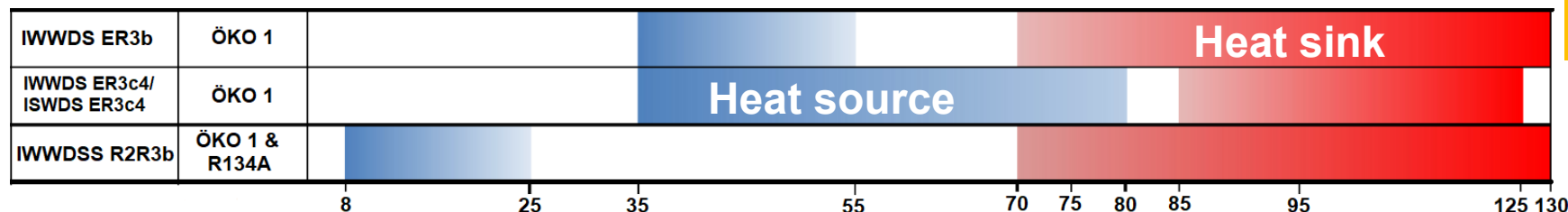
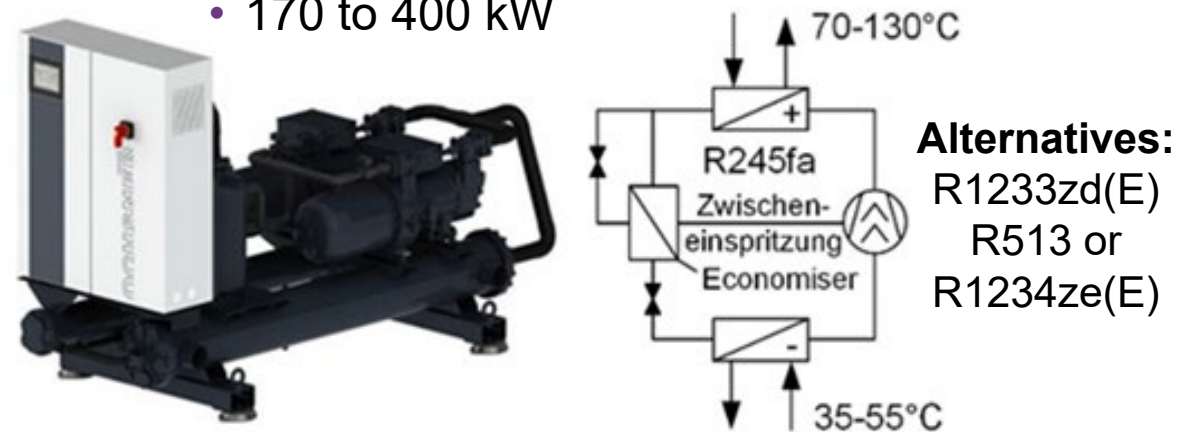
IWWDSS R1R3b (2-stage cascade)

- 90 to 530 kW



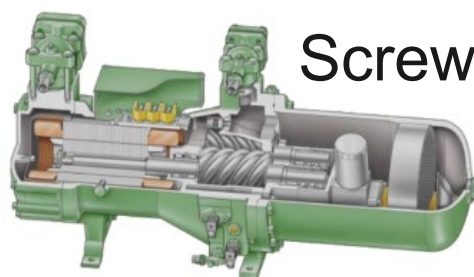
IWWDS ER3b (1-stage with economizer):

- 170 to 400 kW

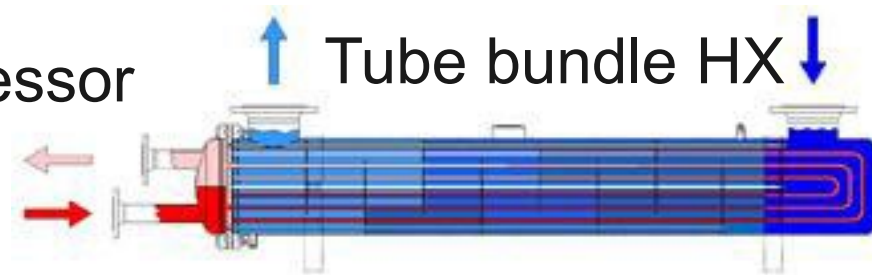


New

IWWHS ER3b TWIN
with R1233zd(E)
up to 2.4 MW



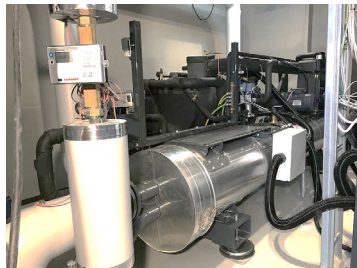
Screw compressor



Tube bundle HX

HTHP Case Studies

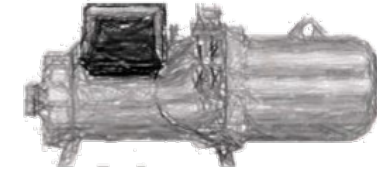
	Mänttä-Vilpula (FIN)	Leather production Couro Azul (POR)	Université de Bourgogne, Dijon (FRA)	Plansee Reutte (AUT)	GVS Schaffhausen (CH)
Heat pump type	IWWDS 120 ER3	IWWDS 270 ER4b	IWHSS 430 R2R3	IWHS 400 ER3	ISWHS 60 ER3
Heating Capacity	158 kW	309 kW	420 kW	380 kW	63 kW
Heat Sink	120 °C	120 °C	90 °C	90 °C	80 – 95 °C
Heat Source	45 – 55 °C	55 °C	10 – 15 °C	45 °C	37 °C
Source	District heating network return line	Water	Water	Waste heat from sintering process	Waste heat from chiller
Compressor Refrigerant	Screw ÖKO 1 (R245fa)	Screw R1233zd	Screw R134a + ÖKO 1 (R245fa)	Screw ÖKO 1 (R245fa)	Screw ÖKO 1 (R245fa)
COP	2.0	2.47	2.6	4.0	4.2
Installation	2017	2021 (Shipment)	2015	2013	2017
Application	Local district heating network	Hot water for production	Heating and cooling of computer room and offices	Process heat recovery for plant district heating network	Warehouse heating and cooling



Bitzer – Screw Compressors

BITZER'S PATH TO HIGH TEMPERATURE HEATING CSH SCREW COMPRESSORS

// Step-by-step concept



NEW: Ext. Envelope



CS – NEW Product

A1: R1336mzz(Z)
R1233zd(E)

A3: Hydrocarbons (HC's)

to max: tbd°C (Target)

tc max: **+160°C**

CSH2T-M1 Product Variant
B1: R245fa

A1: R1224yd(Z)
R1336mzz(Z)

A2: R1234ze(Z)
to max: + 75°C (Target)

tc max: **+125°C**

Investigations
ongoing

Pre-considerations
have started

CSH-M1 Extension

A1: R134a/R513A/R450A
to max: +30°C (Target)

tc max: **+80°C**

A2L: R1234ze(E)

to max: +50°C

tc max: **+95°C**

B1: R245fa

tc max: **+100°C**

EXTENSION

CSH-M1 Standard

A1: R134a/R513A/R450A
A2L: R1234yf/R1234ze(E)

to max: +25°C

tc max: +70°C

STANDARD

MID-TERM

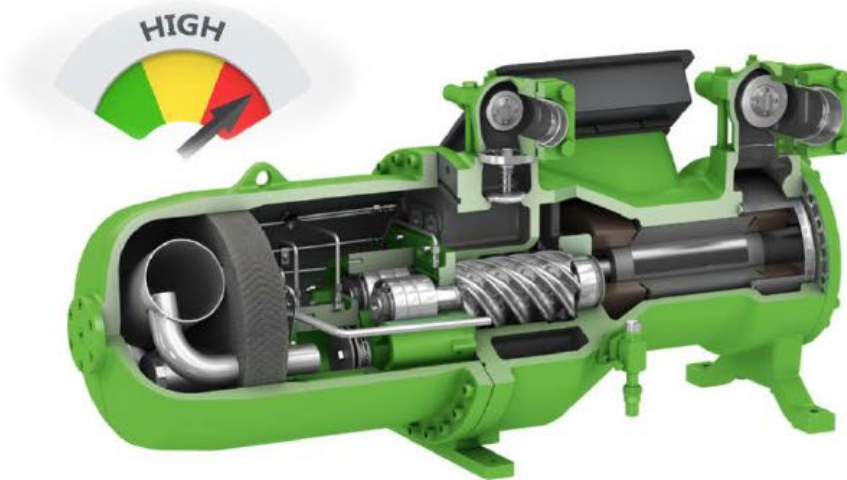
LONG-TERM

Bitzer – Screw Compressors

PROJECT REFERENCE
CSH2T PROTOTYPE



+++ DEVELOPMENT STATUS +++



(CSH9583-280Y, R1233zdE, +35/+122°C, 10/0K, ECO, 60Hz)

Evap. temp.
up to
50/70°C

Condensing temp.
up to **125°C**

SH max ~ 20K
SGT max ~ 100°C
SDT max ~ 140°C

Heating Cap.
up to **410 kW**

PROCESS &
DISTRICT
HEATING

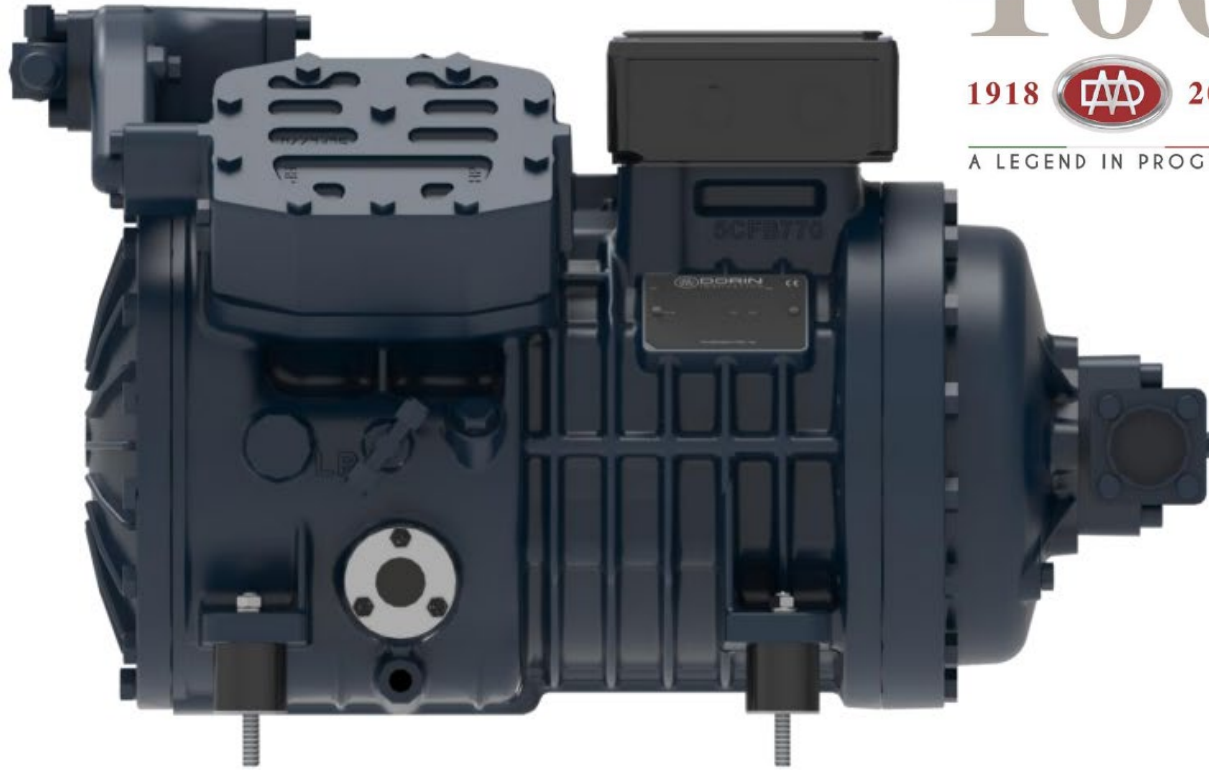
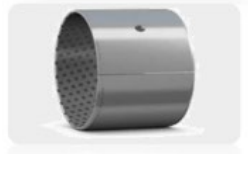
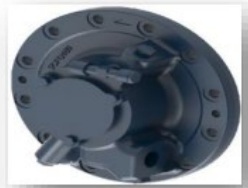
Design pressure
19/28 bar

R1233zd(E)

Selected models
700/805 m³/h
(50 Hz)

→ ~ 25 parts need to be evaluated, requalified and / or replaced

Dorin – R600 (Butane) ATEX Piston Compressor for HTHPs



**EXTERNAL DISCHARGE
MANIFOLD**

**160°C MAX DISCHARGE
TEMPERATURE**





**SUCTION SERVICE VALVE
ON THE MOTOR COVER**

**25% LARGER ELECTRIC
MOTOR**



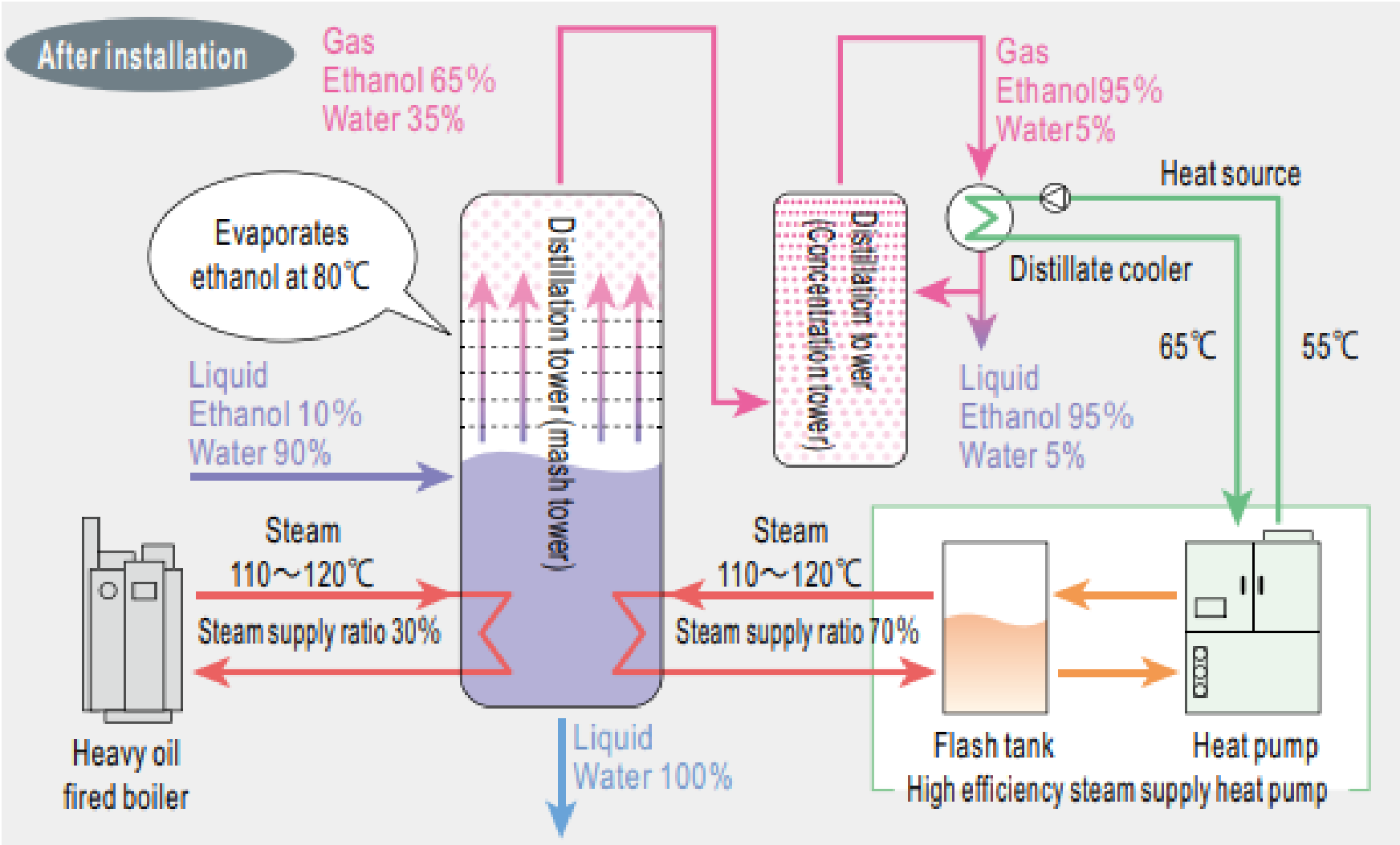
II 3G c Ex nA IIB T3 Gc

Commercialized Industrial HTHPs over 100 °C in Japan

	MAYEKAWA	KOBELCO	KOBELCO	MHI Thermal Systems	Fuji Electric
External Appearance					
Commercialized Year	2009	2011	2011	2011	2015
Product Name	Eco Sirocco	SGH120	SGH165	ETW-S	—
Heat Source/Sink	Water/Air	Water/Steam	Water/Steam	Water/Water	Water/Steam
Supply Temperature	60-120°C	100-120°C	135-175°C	130°C	100-120°C
Heat Source Temperature	0-40°C	25-65°C	35-70°C	55°C	60-80°C
Heating Capacity (Steam Rate)	110 kW ^{*1}	370 kW ^{*2} (0.51 ton/h)	624 kW ^{*3} (0.89 ton/h)	627 kW ^{*4}	30 kW ^{*5} (45 kg/h)
COP	3.7 ^{*1}	3.5 ^{*2}	2.5 ^{*3}	3.0 ^{*4}	3.5 ^{*5}
Refrigerant	R744 (CO ₂)	R245fa	R245fa+R134a	R134a	R245fa
Compressor	Reciprocating	Screw	Screw	Centrifugal	Reciprocating
Heat Pump Cycle	Transcritical	Subcritical	Subcritical + Steam Compression	Transcritical	Subcritical

*1 Heat source: 30-25°C, Heat sink: 20-100°C *2 Heat source: 65-60°C, Heat sink: 20-120°C *3 Heat source: 70-65°C, Heat sink: 20-165°C *4 Heat source: 55-50°C, Heat sink: 70-130°C *5 Heat source: 80-75°C, Heat sink: 20-120°C

Case Study: Distillation of Bioethanol



Hokkaido Bioethanol Co., Ltd.

Installed year

2012

Steam (120°C)

SGH120 (× 5 units)

Refrigerant: R245fa

Steam flow: 2 ton/h

CO₂ reduction: 43%*¹

Primary energy reduction: 40%*²

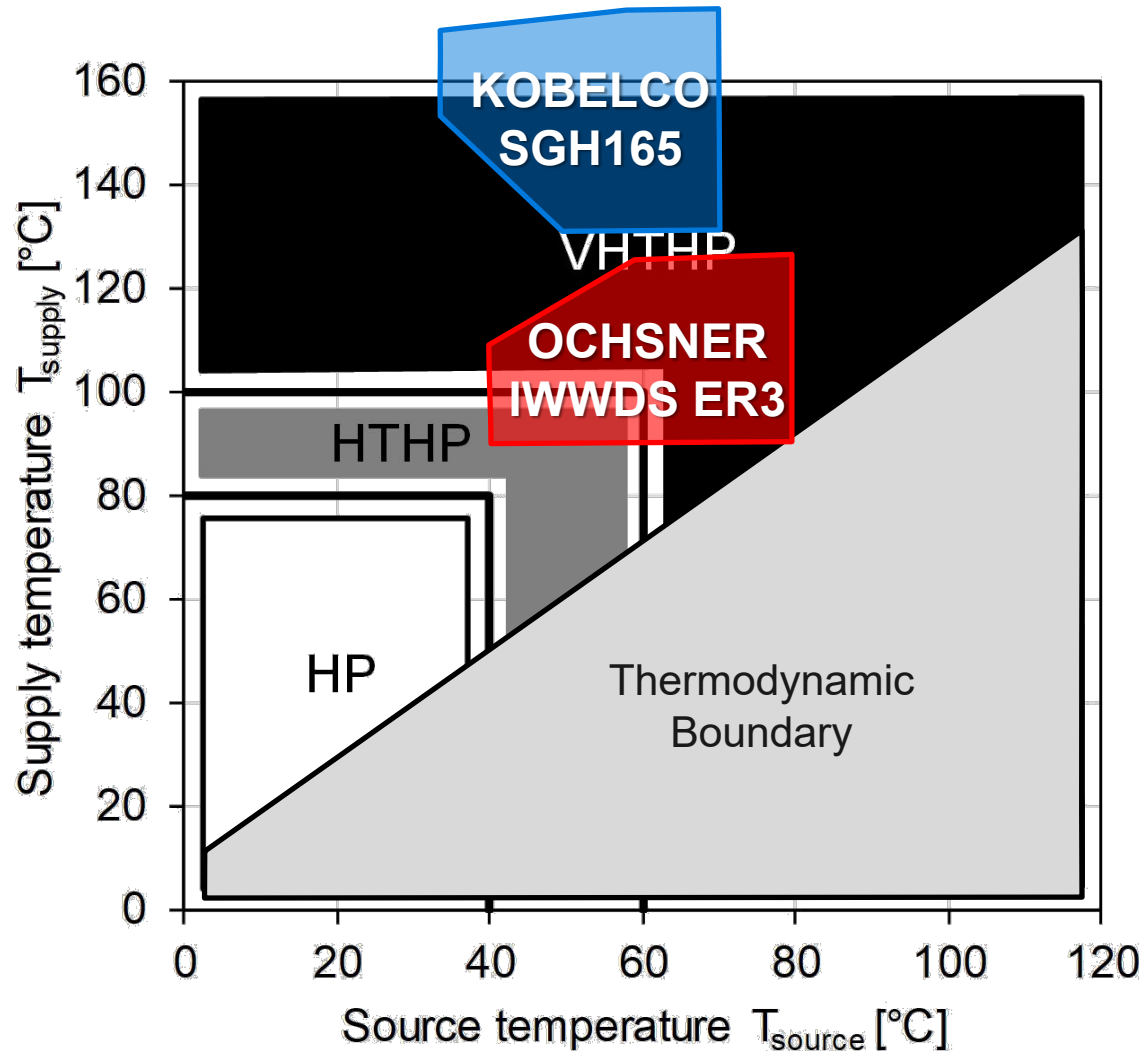
Energy cost reduction: 54%



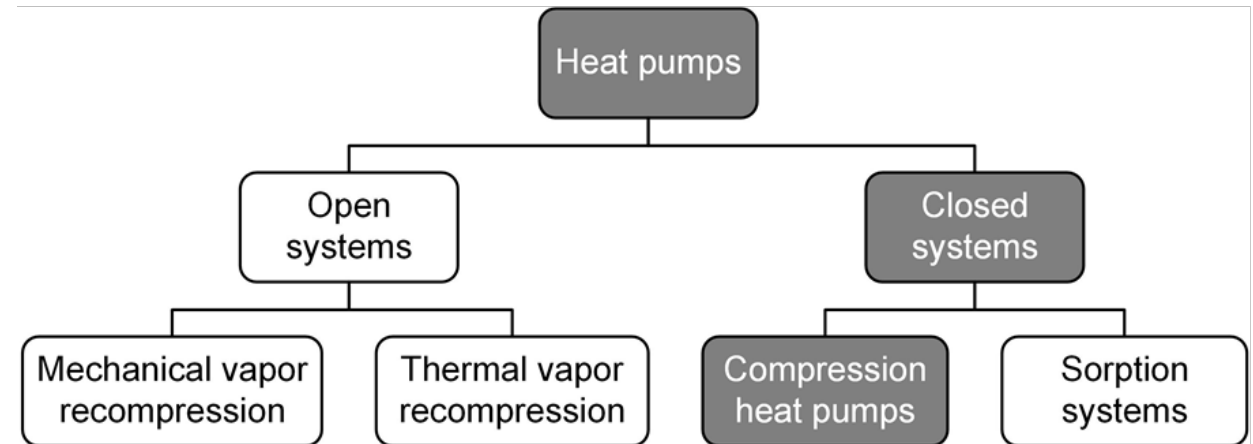
*¹ Electricity: 0.681 kg-CO₂/kWh (Hokkaido EPCo, FY2013), Heavy oil: 2.71 kg-CO₂/L

*² Electricity: 9.76 MJ/kWh, Heavy oil: 39.1 MJ/L

Heat Pump Classification

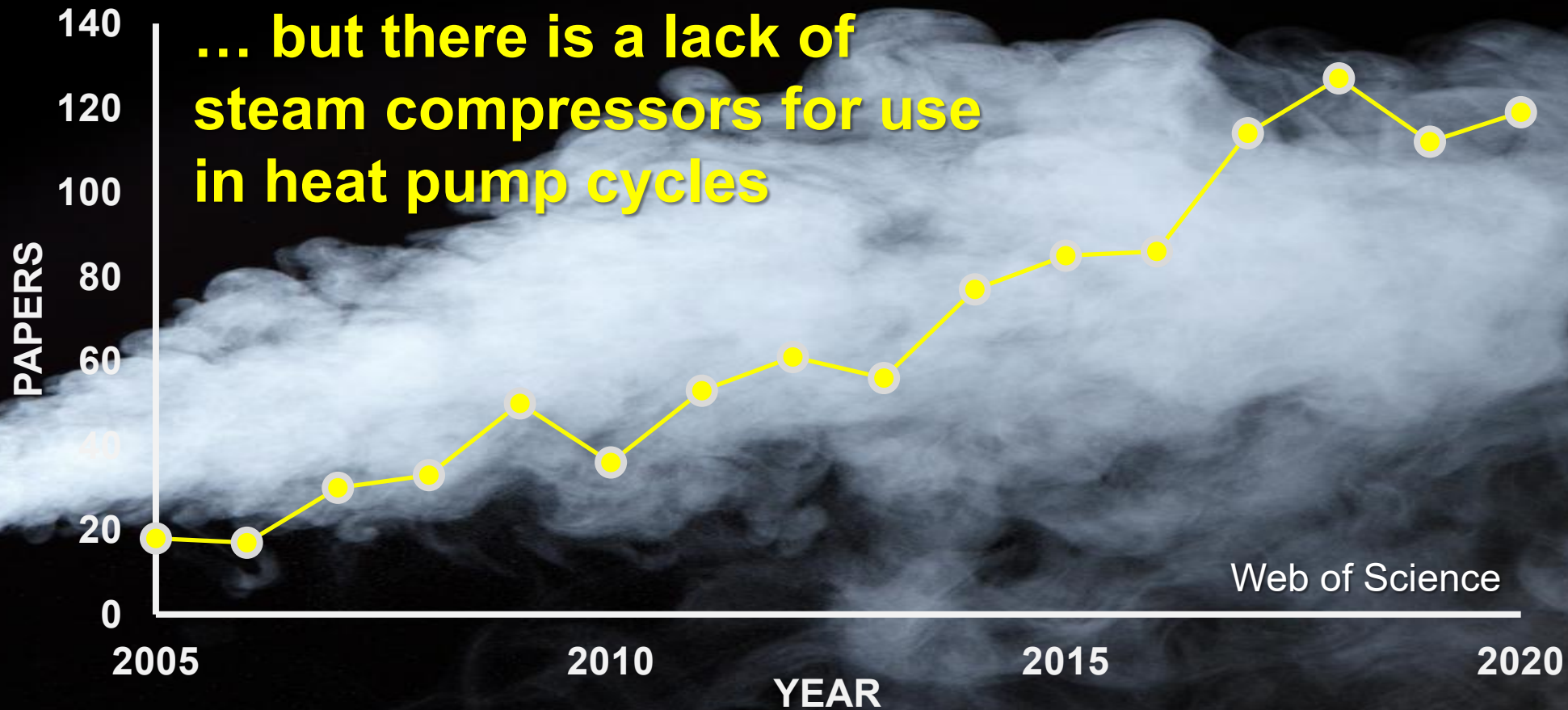


Focus is on vapor
compression heat pumps



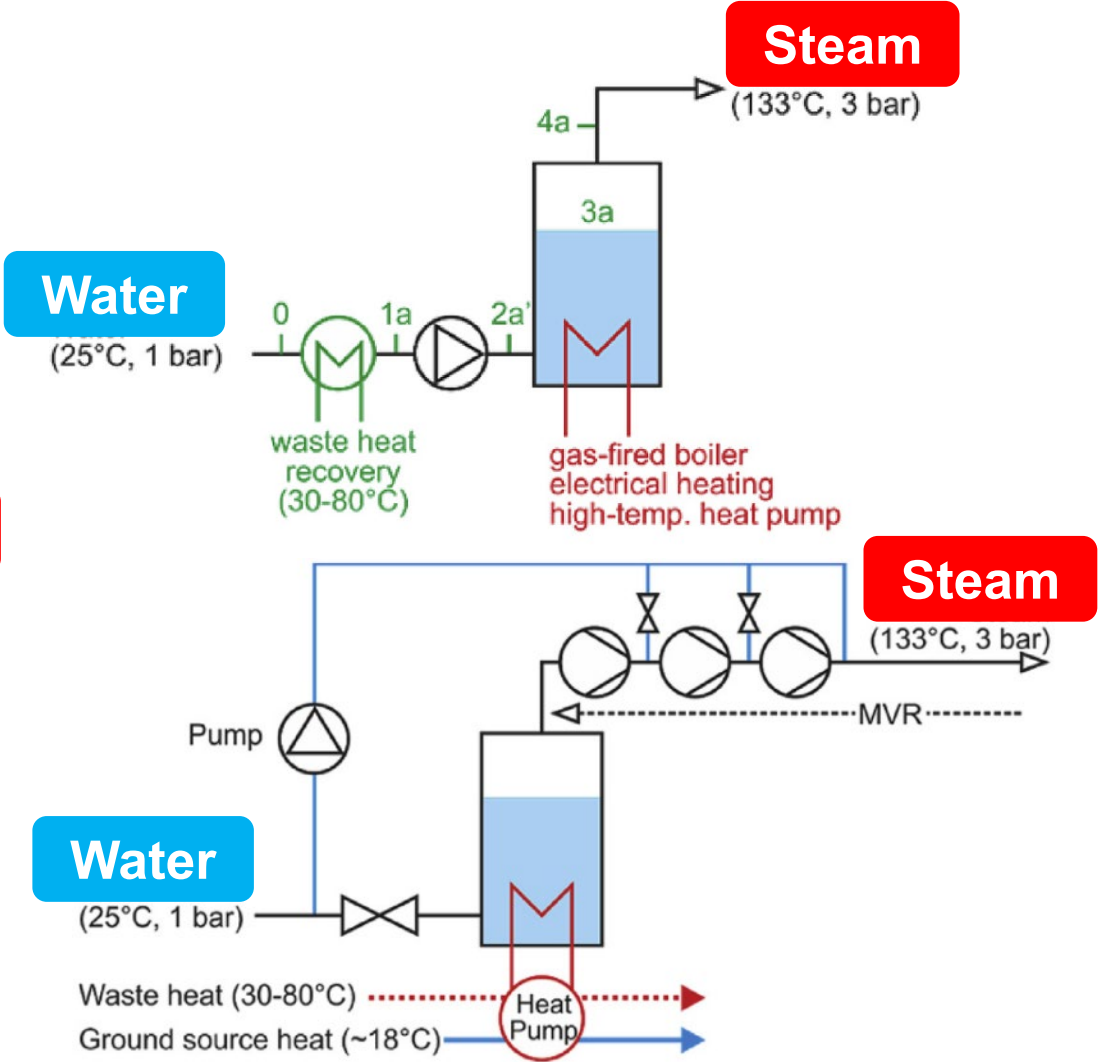
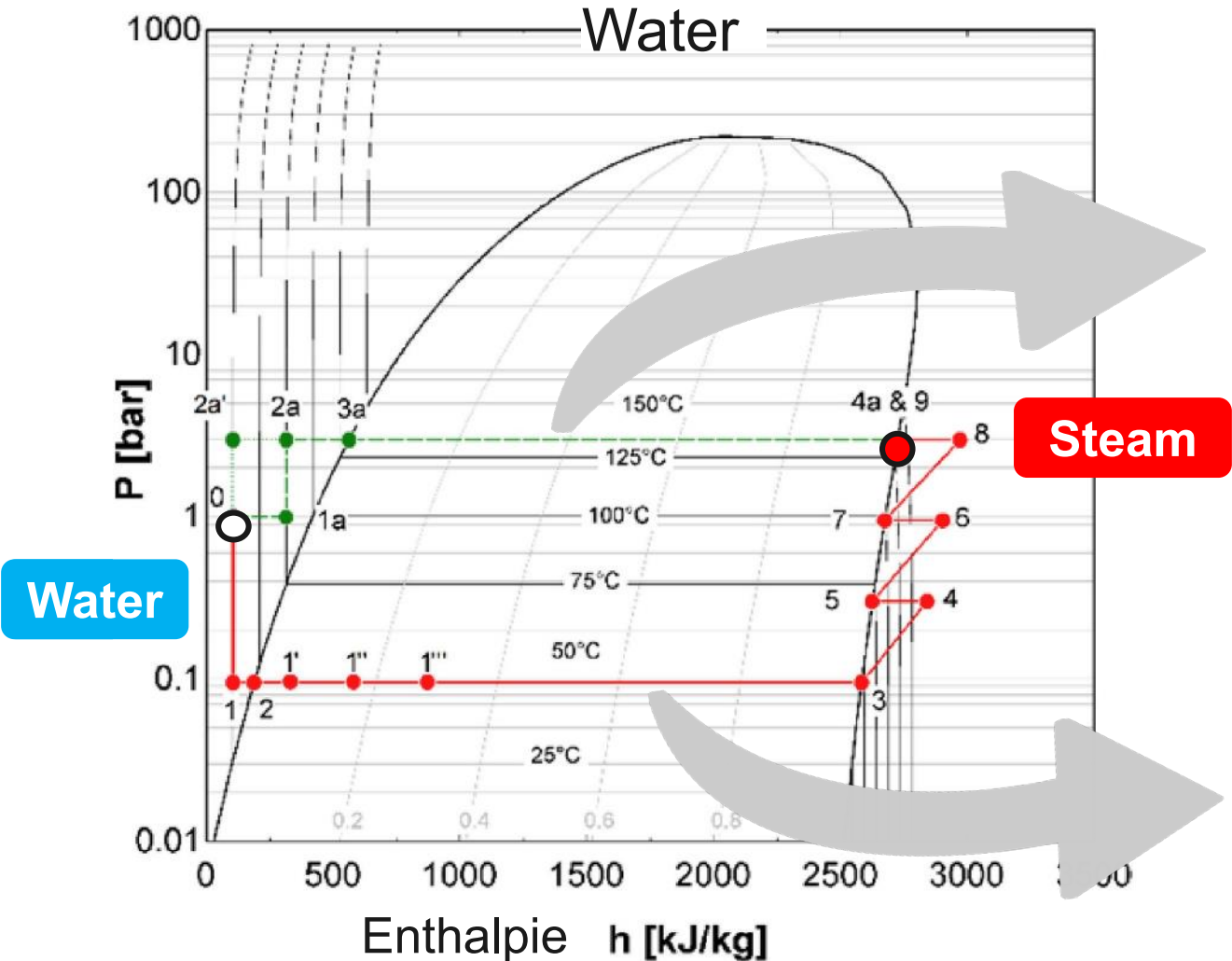
HP: Conventional Industrial Heat Pump
HTHP: High Temperature Heat Pump
VHTHP: Very High Temperature Heat Pump

Publications with keywords «steam + heat pump» are increasing



Open-cycle – highly efficient

STEAM



Energy Savings and CO₂ Emissions Reduction

Energy consumption, CO ₂ emission, and operating cost per kilo of steam						
		without waste heat			with waste heat (55°C)	
Steam generation method		kJ	CO ₂ [g]	OC [¢]	kJ	CO ₂ [g]
direct heating	Natural gas-fired (US)	2758	139	1.8	2648	133
	Natural gas-fired (CH)		5.1	4.9		4.9
	Electrical heating (US)	2620	375	7.4	2516	360
	Electrical heating (CH)		27	12.0		26
	High temperature HP (US)	1849	265	5.2	1137	163
	High temp. HP (CH)		19	8.5		12
vapour compression	HP using HX cooling (US)	1180	169	3.3	836	120
	HP using HX cooling (CH)		12	5.4		9
	HP using WI cooling (US)	1106	158	3.1	755	108
	HP using WI cooling (CH)		11	5.1		8
	Waste heat evap. with HX (US)	-	-	-	772	111
	Waste heat evap. with HX (CH)		-	-		8
	Waste heat evap. with WI (US)	-	-	-	661	95
	Waste heat evap. with WI (CH)		-	-		7

STEAM

CO₂ emissions
factor 20 x

Energy
consumption
factor 4 x

Steam Generating Heat Pumps

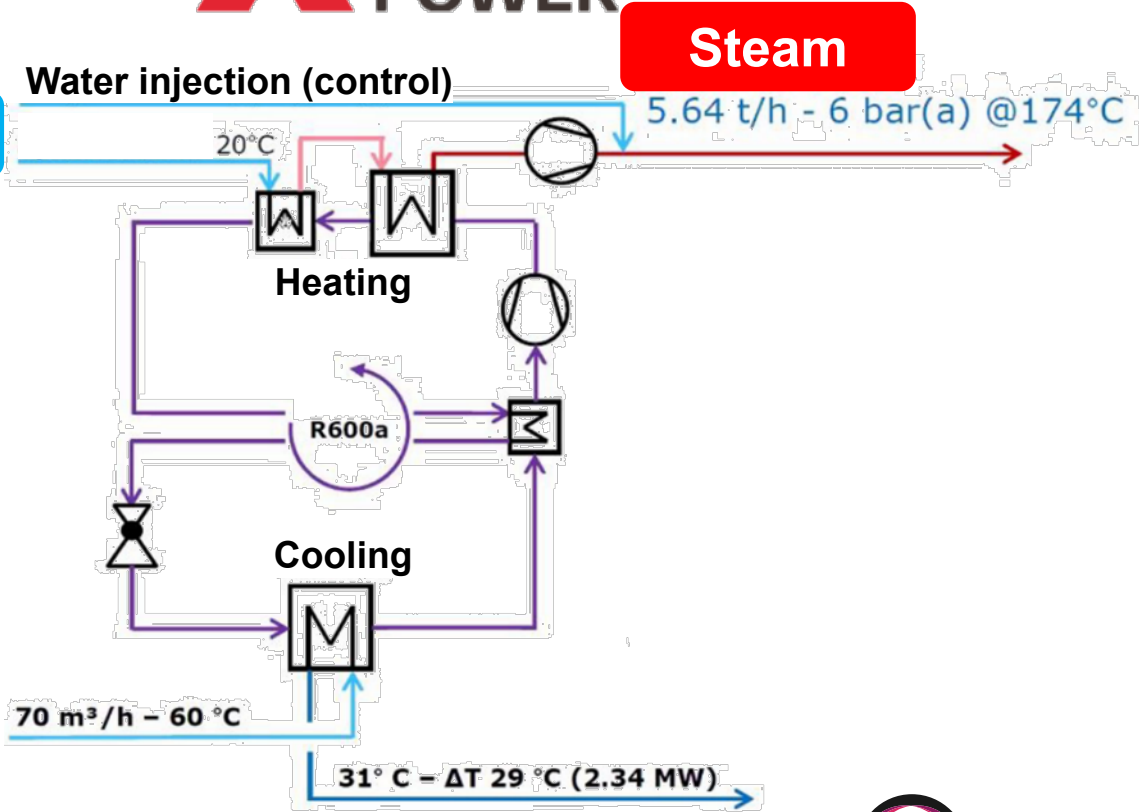
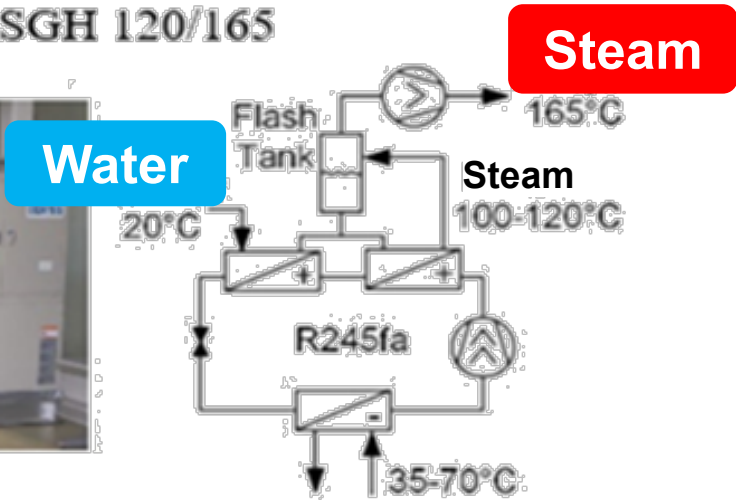
STEAM

- Cycle with Condenser/Subcooler (R245fa) + Flash Tank + MVR
- Combined closed cycle (R600a) + open cycle (R718 water)









KOBELCO

Kobe Steel
Kobelco SGH 120/165



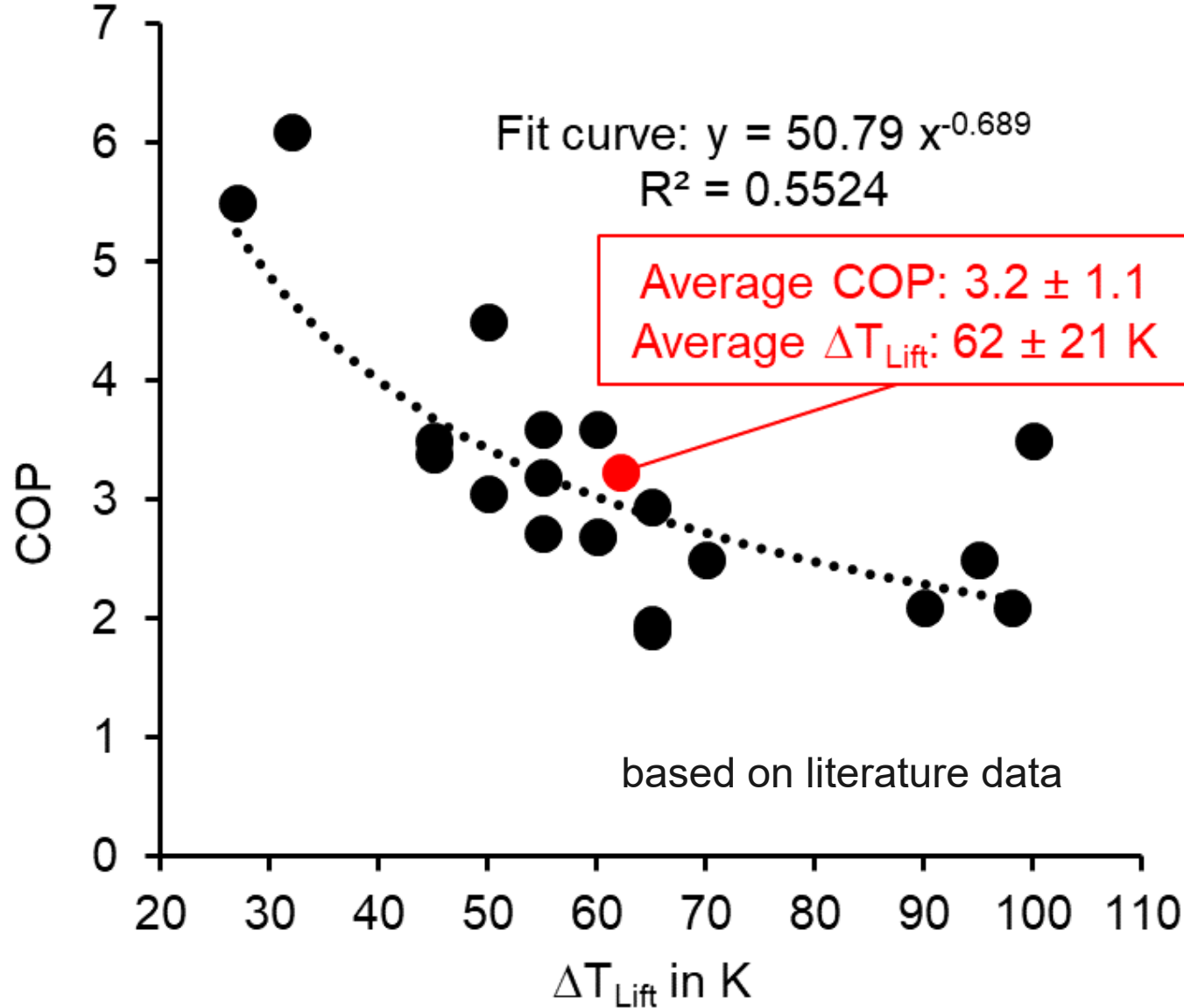
Research on Steam Generating Heat Pumps

STEAM

	Country, organization	Heating capacity (kW)	Heat source temperature (°C)	Steam temperature (°C) (flow rate kg/h)	Heat pump cycle, compressor	Refrigerant	COP (source/sink temperature °C)
	Korea Institute of Energy Research (KIER)	300	60	128 (422)	HTHP + flash tank, piston	R245fa	n.a.
		100	70	120	HTHP + flash tank, open screw	R245fa	3.05 (70/120)
		25	60	104 - 123	HTHP + IHX + flash tank + valve	R245fa	~ 3.5 (60/105)
	Seoul National University, Korea	6 - 8	60 - 70	115 - 125 (10.8)	HTHP, piston	R245fa	2.95 (60/125) 3.59 (60/115)
		6 - 12	60 - 80	115 - 125	HTHP + steam reservoir + MVR	R245fa	3.39 (80/125) 2.72 (60/115)
	Tokyo Electric Power, Mayekawa, Japan	400	80 - 90	130	HTHP, screw	R601 (pentane)	4.5 (80/130)
	Kobe Steel, Ltd., CRIEPI, electric companies, Japan	660	35 - 70	165 (890)	HTHP + MVR, screw	R134a/R245fa (SGH165)	2.5 (70/165)
		380	25 - 65	120 (20)		R245fa (SGH120)	3.2 (65/120)
	Mayekawa, Waseda University, Japan	300	80	100 - 180 (thermal oil)	Transcritical HTHP, centrifugal	R600 (butane)	3.5 (80/180) calculated
	Shanghai Jiao Tong University, China	285	75 - 85 (evaporation)	111 - 150 (condensation)	VHTHP + flash tank, twin-screw	R718 (water)	6.10 (85/117) 1.96 (85/150)
	ECN, IBK, Bronswerk, Smurfit-Kappa, Netherlands	160	60	125 (2.4)	HTHP + IHX + subcooler, piston	R600 (butane)	1.9 (60/125)
	Olvondo Technology, TINE dairy, Norway	449	80 - 90	184 (10)	HTHP (reversed Stirling cycle), piston	R704 (helium)	2.1 (85/183)
	NTNU, SINTEF, Norway	20	25 - 35	115	HTHP cascade + IHX	R290/R600 (propane/butane)	2.1 (25/115)
	AlterECO project, EDF, France	200	35 - 60	80 - 140 (condensation)	HTHP + IHX + subcooler, two scroll	ECO3 containing R245fa	2 - 3 (50-60/125) (evap/cond)
	PACO project, Uni Lyon, EDF, France	380	85 - 95	130 - 140 (condensation)	HTHP + flash tank, twin-screw	R718 (water)	~5.5 (94/121)
	National Research Council Canada	45	55 - 80	103.5 - 135.5	HTHP + IHX, piston	R113 & R123 (ozone depleting)	2.7 (75/135, R113) 3.6 (60/120, R123)

Efficiency of Steam Generating Heat Pumps

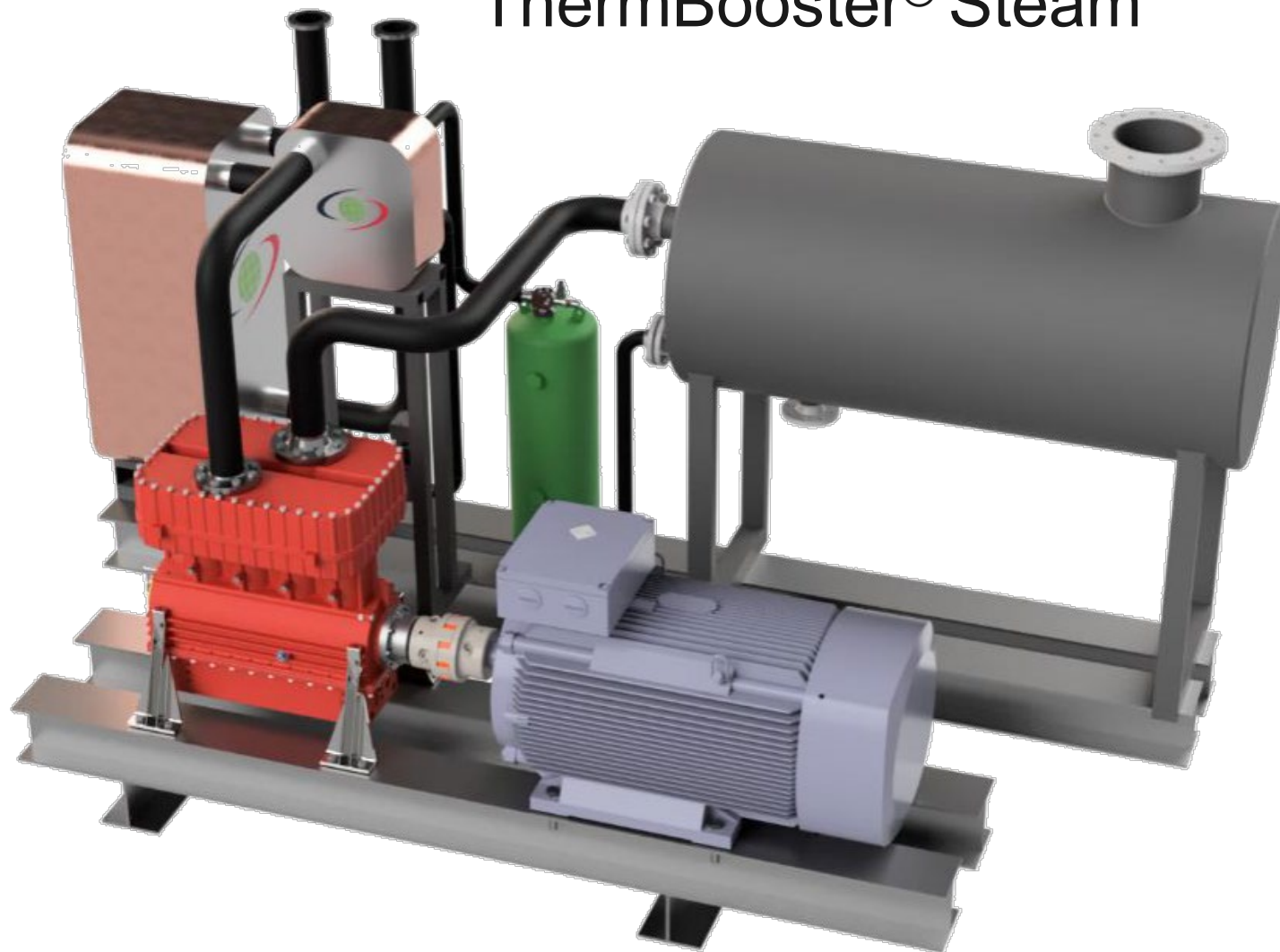
STEAM



- Average steam generation temperature: 131 ± 22 °C
- Average source temperature: 69 ± 25 °C

SPH Sustainable Process Heat GmbH

ThermBooster® Steam



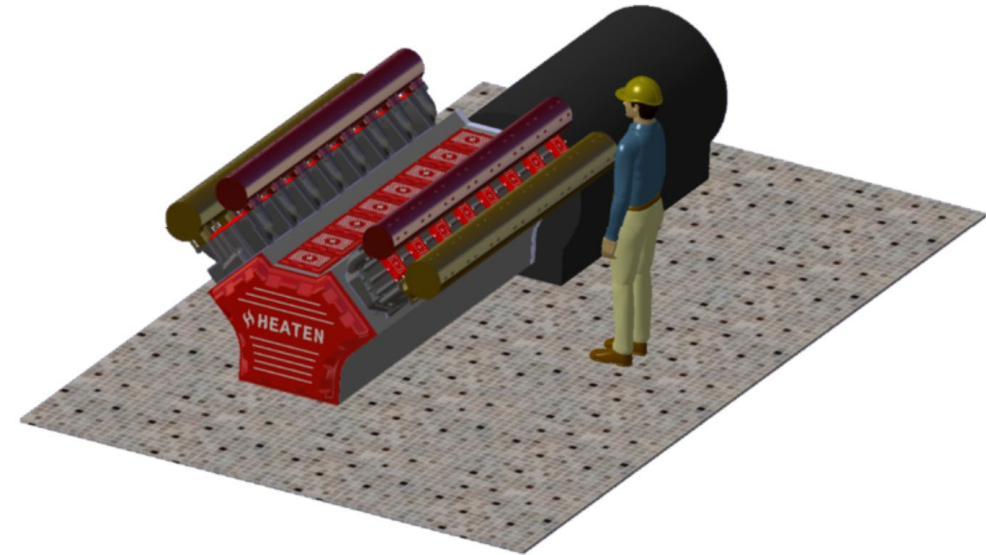
SPH Sustainable Process Heat

- Based on 1 Compressor (multi compressor arrangement possible)
- Output: 400 – 1000 kW
- Water/Steam or Steam/Steam Type
- Max. Steam Pressure: 6 bar(a), 160°C
- Refrigerants: R1233zd(E), R1336mzz(E), R1336mzz(Z)
- Future: Hydrocarbons like Pentane, Hexane, Ethanol, etc. for temperatures around 200°C

HEATEN AS (ex-Viking Heat Engines AS)



- Heaten AS has bought the bankruptcy estate of Viking Heat Engines AS
- 1 MW HeatBooster (pilot end of 2022)
- 6 MW HeatBooster with piston compressors in V-shape
- Supply temperature up to 165 °C
- Direct low-pressure (LP) steam production



EU Horizon 2020 Projects where the HeatBooster Piston Compressor Technology is demonstrated

DryFiciency (www.dry-f.eu)

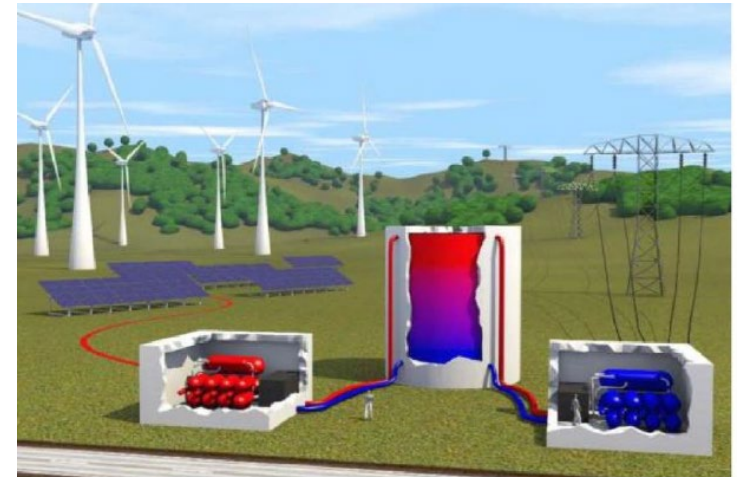
- Hot water generation of up to 160 °C for drying bricks at Wienerberger (AUT)

Bamboo (www.bambooproject.eu)

- Direct steam generation (150 °C) at Arcelor Mittal (steel mill in Spain)

Chester (www.chester-project.eu)

- Storage of surplus renewable electricity in high temperature storage facilities
- Heat pump with R1233zd as working fluid for temperatures up to 150 °C





Typical performance

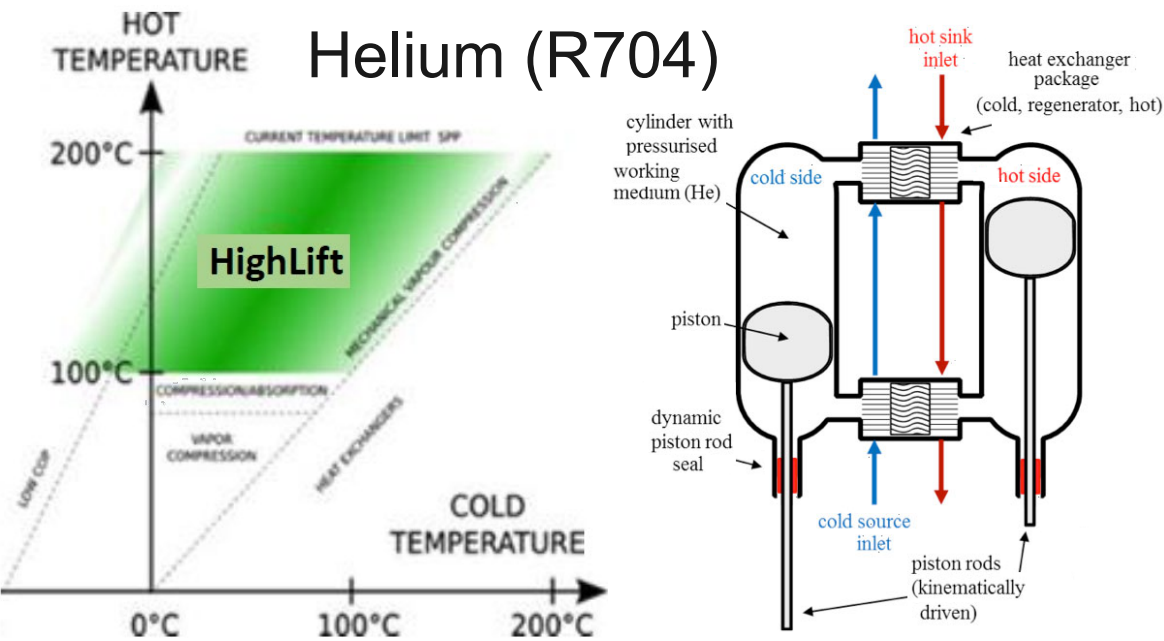
Typical output (hot)	500	kW
Typical output (cold)	250	kW
Typical power consumption	250	kW
COP _h , typical range	1.5 - 3.0	

Output range 20-100%

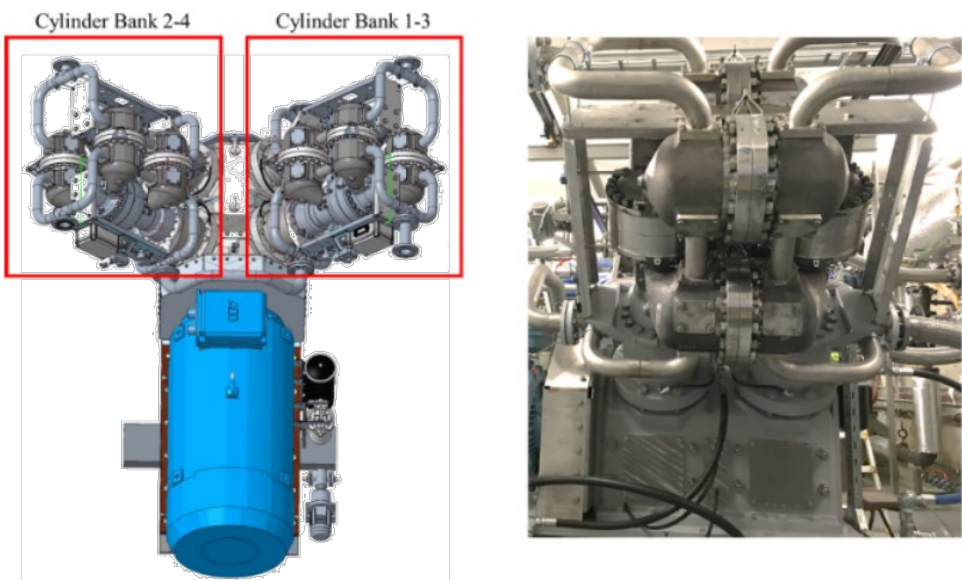
Operation range

Maximum temperature (hot side)	195 C
Minimum temperature (cold side)	-5 C
Maximum steam pressure	10 bar _g

Startup times	cold start	preheated start
hot water production	<10 min	< 5 min
steam production	30-60 min	<10 min



4-cylinder-double-acting Stirling engine



Case Study for Steam Production at AstraZeneca R&D facility in Gothenburg, Sweden



Performance at design point:

- Steam: 175 to 184 °C
- Waste heat source: 25 to 35 °C (water)
- COP: 1.7
- Heat supply capacity: 1.5 MW
- 3x HighLift heat pumps installed each with a capacity of 500 kW
- Working fluid: Helium (R704)
- Installation year: 2017



IEA HPT TCP Annex 58 – HTHPs



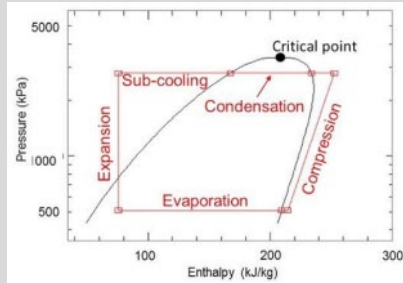
- **Objective:** Providing an overview of High Temperature Heat Pump Technologies with $T_{\text{Supply}} > 100\text{ }^{\circ}\text{C}$
- 20 Leaflets of HTHP supplier technologies are available (30 expected)
- 5 Leaflets of realized installations are available (8 expected)
- Publication planned for 2022, Q1-2
- More details:

<https://heatpumpingtechnologies.org/annex58/>

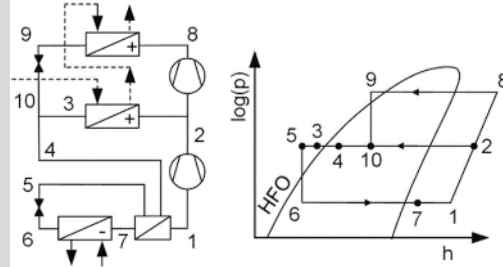


HTHP Technologies for Large Temperature Glides

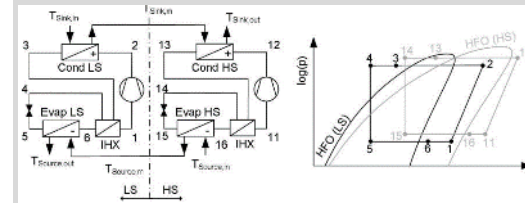
Subcritical Cycle with Subcooler



Two-stage Extraction Cycle



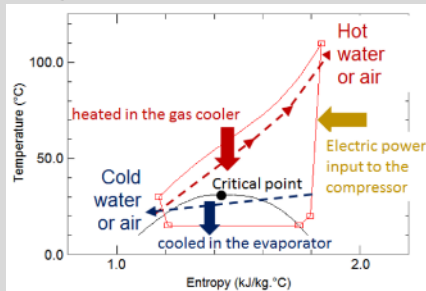
Two Parallel Subcritical Cycles



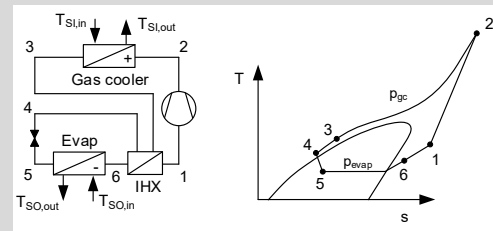
Reverse Brayton Cycle



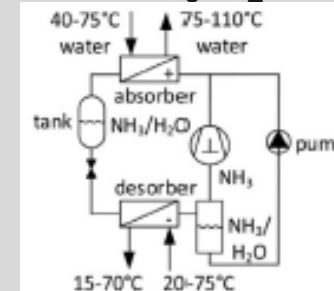
Transcritical CO₂ Cycle



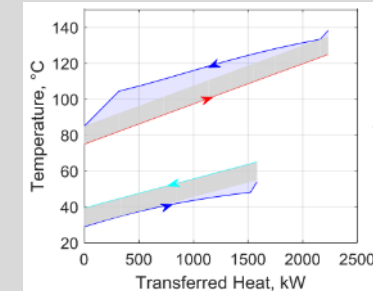
Transcritical Cycles with Hydrocarbons or HFOs



Hybrid Heat Pump with NH₃/H₂O



Refrigerant Mixtures



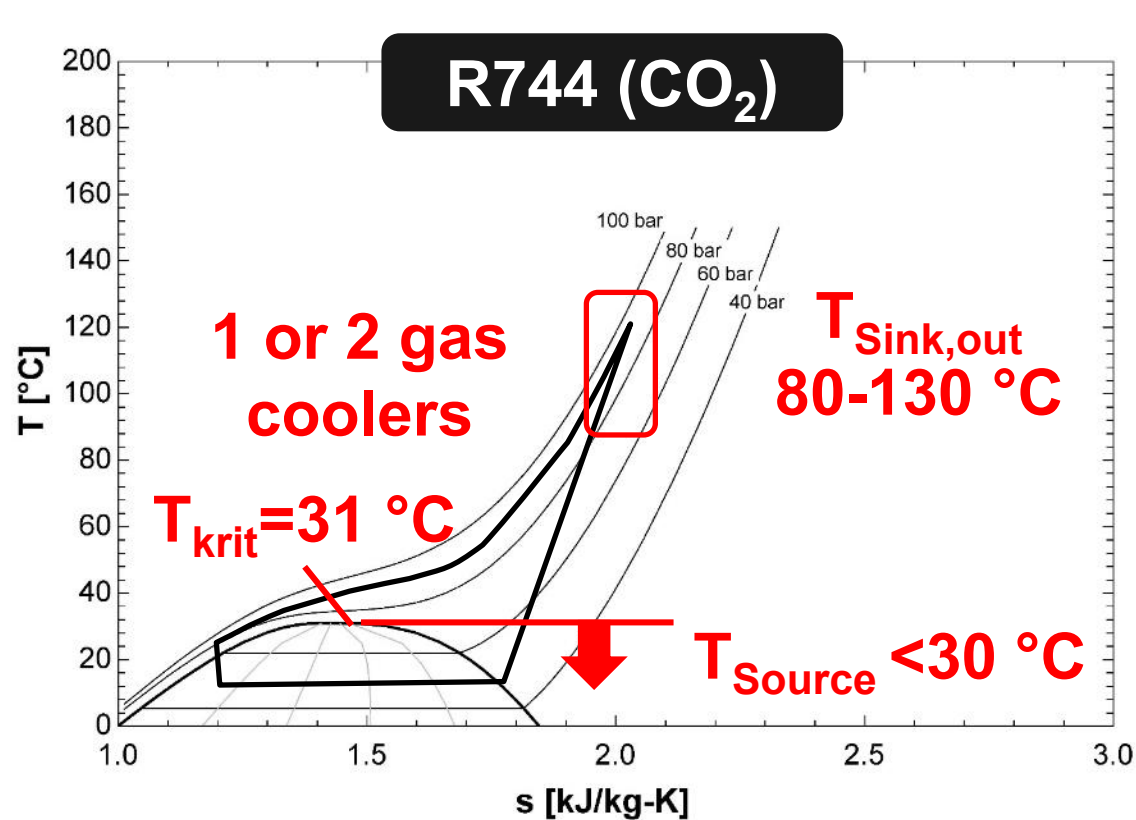
to produce

HOT WATER

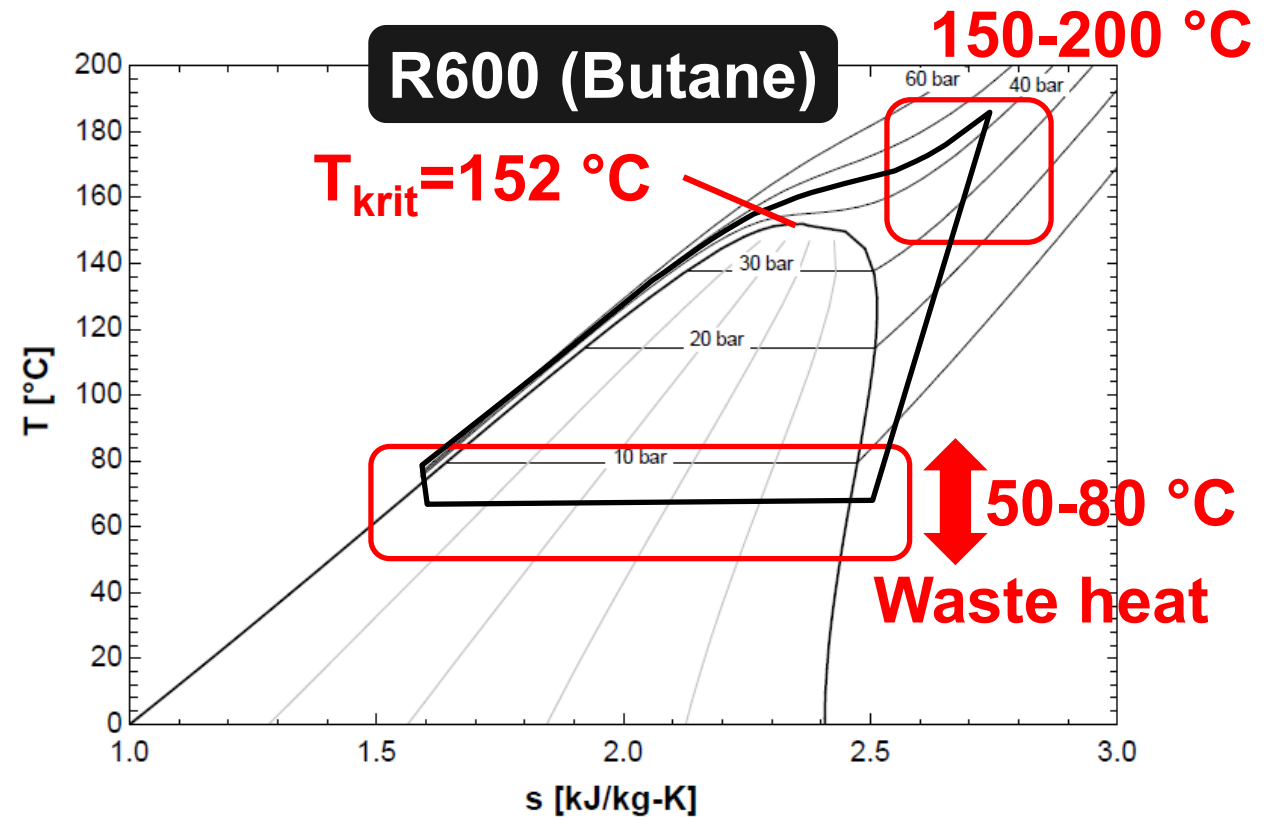
or

HOT AIR

Transcritical CO₂ vs. Butane cycles



Suitable for simultaneous cooling (<30 °C) and heating (e.g. water or air from 20 to 90 °C)



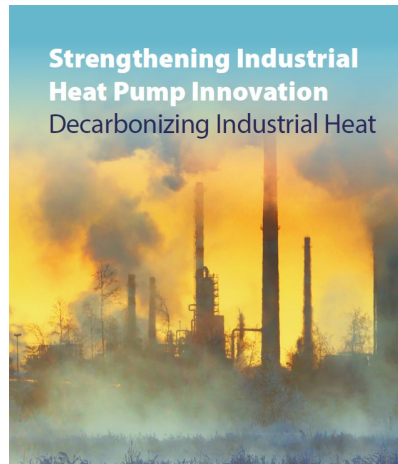
Suitable for heat sources like waste heat (e.g. flue gas 50 to 80 °C) and producing hot air of 150 to 200 °C

Summary – Industrial Heat Pumps

HOT WATER
HOT AIR
STEAM

- Market attractiveness of Industrial HPs depends on price ratio
- Various application case studies and demonstration projects
- Numerous HP products and technologies from various manufacturers are available on the market ($>100\text{ }^{\circ}\text{C}$, $>100\text{ kW}$ to MW capacity)
- Steam Generating Heat Pumps (Average COP of 3.2 at $62\text{ K } \Delta T_{\text{Lift}}$)
- Specific HP Technologies and Cycles for large temperature glides up to $200\text{ }^{\circ}\text{C}$, steam generation, and large-scale heat pumps ($>1\text{ MW}$)
- Heat pump integration varies from case to case
- High research activity worldwide (DE, AT, CH, FR, NO, NL, JP, KR, and CN)
- Refrigerants trend towards **natural** R600 (butane), R601 (pentane), R744 (CO_2), R718 (H_2O) and **synthetic HFOs / HCFOs with low GWP**, like R1336mzz(Z), R1233zd(E), R1224yd(Z)

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Thank you for your attention!



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